

2019

OHIO CASINO
CONTROL COMMISSION
2019 Annual Report



MISSION STATEMENT:

The Ohio Casino Control Commission is responsible for ensuring the integrity of casino gaming, skill-based amusement machines and fantasy contests by licensing, regulating, investigating and enforcing state laws.

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FROM THE CHAIR



Governor DeWine, Members of the Ohio General Assembly and fellow Ohioans,

I am pleased to bring you the Commission's annual report for fiscal year 2019. This past year saw the Commission overhaul our regulatory framework for casino gaming, craft rules and processes for the oversight of fantasy contests and issue the first licenses for skill-based amusement machines – along with our ongoing licensing, compliance and enforcement activities. With each of these efforts, the Commission strove to be mindful of business needs without sacrificing our regulatory responsibilities, acknowledging the industry operates very differently today than in years past.

Additionally, in conjunction with the Ohio Lottery Commission, we launched the statewide Voluntary Exclusion Program in March so individuals can now exclude themselves from all casino and racino facilities using a single application. The Commission takes our responsible gambling efforts seriously, and we value the input and feedback we have received from mental health professionals to make the program successful.

Our Enforcement Division continues to investigate illegal casinos. These establishments prey on vulnerable Ohioans and operate without proper oversight but continue to proliferate due to their lucrative nature. We appreciate the assistance we have received in this endeavor from our partners in law enforcement as well as local prosecutors.

We have been able to successfully manage all these efforts thanks to the talented staff working at the Commission. Our Executive Director has assembled a team well-versed in licensing, compliance and law enforcement. Their knowledge and experience enables us to adapt to the changes taking place in the gaming industry without compromising our commitment to ensuring gaming is conducted in Ohio fairly and with integrity.

Looking ahead, the sale of the JACK Cincinnati Casino is set to close later this year, and staff will turn their attention to ensuring an orderly transition to a new operator. We will also begin processing applications for fantasy contest operators. We are grateful for the support we have received from policymakers, stakeholders and other agencies in upholding our mission to protect the integrity of casino gaming, and in safeguarding the interests of Ohio.

Sincerely,

A handwritten signature in black ink, appearing to read "June E. Taylor". The signature is fluid and cursive, written over a light grey background.

June E. Taylor
Chair, Ohio Casino Control Commission



FROM THE EXECUTIVE DIRECTOR



Governor DeWine and Members of the Ohio General Assembly,

It has been almost a decade since Ohioans voted to allow casino gaming in the state, and in that time the gaming landscape in Ohio has changed dramatically. Casino operators and gaming-related vendors have gone through mergers and acquisitions, racinos have opened, and the Commission has been given oversight of skill-based amusement machines and fantasy contests. Through all these changes, we remain steadfastly focused on our mission to ensure the integrity of gaming.

When the Commission first started, our regulatory framework was developed from common practices used in other jurisdictions. Since then, our staff has undertaken a wholesale review of our administrative rules and regulations, recognizing that traditional casino regulation is not adaptable to today's rapidly changing business environment in Ohio. This review – which is ongoing – has resulted in a streamlining of many of our processes and changes to our rules. They reflect best practices across the industry and provide greater flexibility to those we regulate without sacrificing integrity.

With the General Assembly's grant of law enforcement authority, the Commission has been able to develop relationships at the local, state and federal level. Our agency is now seen as a trusted resource by law enforcement agencies throughout the state and region for sophisticated criminal investigations, including complex financial transactions.

More changes are undoubtedly on the horizon, as the gaming industry continues to evolve and operators adjust their offerings to match the demands of their customers. Whatever the future holds, the Commission is always mindful of the trust placed in us by the General Assembly to regulate gaming across the spectrum, and we will ensure that it is done with honesty and integrity.

Sincerely,

A handwritten signature in black ink that reads "Matthew T. Schuler". The signature is written in a cursive, flowing style.

Matthew T. Schuler
Executive Director



ABOUT THE COMMISSION

The bipartisan Ohio Casino Control Commission was created to provide oversight of casino gaming. The Chair and six Commissioners are appointed by the Governor. No more than four Commissioners can be members of the same political party and all must be Ohio residents. At least one Commissioner must have experience in each of the following areas: law enforcement and criminal investigation, certified public accounting with auditing, or hold an Ohio law license. In addition, at least one Commission member must reside in a county with a casino.

OHIO CASINO CONTROL COMMISSION CHAIR & COMMISSIONERS



June E. Taylor (*term expires February 21, 2023*)

June Taylor serves as Chair of the Ohio Casino Control Commission and brings a rich background in business, strategic planning and leadership. Taylor is president of MAC Installations & Consulting, LLC, a Cleveland-based technology firm providing low-voltage cabling, security, access control, media and sound masking systems. The firm's capabilities include offering solutions that consider the latest technology trends in order to provide superior service to hospitality, education and medical institutions in Northeast Ohio and throughout the Midwest.

Taylor's solid background in business, acquisitions, strategy and talent selection gave rise to her appointment to Cleveland State University's Board of Trustees, where she is Chair of the Honorary Degree & Recognition Committee and a member of the Audit Committee.

Taylor holds two degrees from Northwestern University: a Bachelor of Science in Industrial Engineering and a Master of Management from the Kellogg Graduate School of Management, with concentrations in finance and marketing.



Jo Ann Davidson (*term expires February 21, 2022*)

Jo Ann Davidson was appointed as the first Chair of the Ohio Casino Control Commission by Governor John Kasich for her extensive leadership in local and state government as well as her track record of being a strong advocate for the people of Ohio. Davidson came to public service in 1967 after winning a seat on the Reynoldsburg City Council. In 1980, she was elected to the Ohio House of Representatives.

In 1995, Davidson's fellow representatives selected her as the Speaker of the Ohio House. She was the first woman to hold this position and remained Speaker until leaving the House of Representatives in 2000.

Over the past decade, Davidson has formed her own consulting firm, JAD and Associates, advising on a broad range of issues involving public policy development and analysis, strategic planning and political campaigns. In January 2005, she was elected Co-Chair of the Republican National Committee. She also remains active with various board positions.

Davidson has served on the board of trustees of The Ohio State University, Franklin University and the University of Findlay. She holds honorary Doctor of Law degrees from Ohio University and Capital University, an honorary degree in Government Leadership from the University of Findlay and an honorary Doctor of Public Administration degree from The Ohio State University.

She currently serves as Vice-Chair of the Ohio Casino Control Commission.



McKinley E. Brown *(term expires February 21, 2023)*

McKinley E. Brown is a retired police officer who currently serves as Chief of Detectives in the Hamilton County Prosecutor's Office. He also assists and advises local police agencies with investigations and is a member of the Cold Case Squad.

Brown began his career in law enforcement in 1981 as a patrol officer with the Cincinnati Police Department. He also served as a school resource officer and as a member of the criminal investigation and internal investigations section. His dedication and professionalism led to additional duties such as teaching at the Police Academy and to his promotion to Detective Sergeant of the Homicide Unit. He retired in 1998 to join the Hamilton County Prosecutor's Office.

Brown, who served in the U.S. Army before entering law enforcement, has received countless awards, citations and commendations for his work with children and school programs and his excellent investigatory skills. Most recently, Brown was a 2010 inductee into the Greater Cincinnati Police Museum's prestigious 1132 Living Legends.



Will Lucas *(term expires February 21, 2021)*

Will Lucas is a native of Toledo and an entrepreneur focusing on media and technology development. He is founder and CEO at Creadio, a marketing and analytics technology firm that services brands nationally.

Lucas currently serves on the Board of Trustees of the University of Toledo where he is Chair of the Finance and Audit Committee and is a member of the Clinical Affairs as well as the Academic and Student Affairs Committees. He also serves as Chairman of the Ohio Martin Luther King Commission, was selected to serve on the Executive Advisory board for InnovateOhio, and serves on the corporate Board of Directors for Plastic Technologies, Inc.

Widely recognized as a leading technology entrepreneur, Lucas was listed as part of the TechCrunch list for '40 Diverse People In Tech Who Made Big Moves In 2015,' and Business Insider's 'The 46 Most Important African-Americans In Technology.'

Lucas earned his associate's and bachelor's degrees from the University of Toledo in Technical Studies and Organizational Development. He is founder and curator of TEDxToledo and previously served on the Boards of Directors for the Ohio Council of Community Schools, Kid's Unlimited and the Lucas County CASA (Court Appointed Special Advocates).



Ranjan Manoranjan *(term expires February 21, 2022)*

Ranjan Manoranjan, the co-founder of 3SG Plus, is a global business and community leader highly regarded on the local, national and international stage. He has a rich history of helping complex, fast-moving companies grow and flourish by strategically creating and nurturing relationships necessary to make deals, impact change and improve the financial bottom line. Currently a principal at 3SG Plus, Manoranjan exercises the skills necessary to bring together different views to find common ground. He is known for using excellent listening and negotiation skills to accomplish corporate and community goals.

Manoranjan was appointed to the Ohio Casino Control Commission in 2011 by Governor John Kasich, and currently also serves on the World of Children Board of Governors and the Ohio Society of CPAs Political Action Committee. Other organizations that have benefited from his active involvement are the Executive Board of the Ohio Society of CPAs, the Ohio Board of Tax Appeals, the Columbus-Franklin County Finance Authority Governmental Affairs Advisory Council, and the State Audit Committee.

Manoranjan was awarded the distinguished Ellis Island Medal of Honor in 2005 by the National Ethnic Coalition of Organizations (NECO) for his dedication to his ethnic heritage through American society.



Lynn Slaby (*term expires February 21, 2021*)

Lynn Slaby joined the Commission in 2017 with a distinguished record of public service. He spent 14 years as Summit County Prosecutor, served as a judge on the Ninth District Court of Appeals for 14 years and was a member of the Ohio House of Representatives from 2011-2012. Prior to his appointment to the Commission, he served as a commissioner on the Public Utilities Commission of Ohio (PUCO), which is responsible for regulating utility providers in the state. While on the PUCO, Slaby was named to the Federal-State Joint Conference on Advanced Telecommunications Services, the National Transportation Taskforce and the Mid-Atlantic Conference of Regulatory Utilities Commissioners.

Slaby received his bachelor's degree in Business Administration and his law degree from the University of Akron. He has served on the board of trustees for the Cleveland Christian Home for Children, West Side Ministries, Community Care Network and High Street Christian Church. He has also served on the Alumni Board of both the College of Law and the Business College for the University of Akron as well as the Ohio Judicial Conference.



John S. Steinhauer (*term expires February 21, 2023*)

John Steinhauer is a private practice attorney in Akron, Ohio. His areas of expertise include mergers and acquisitions, corporate, finance and real estate law. He is licensed to practice in Ohio and the District of Columbia.

Steinhauer has extensive governmental experience at the state and local levels, including the Ohio General Assembly Legislative Reference Bureau, as an assistant city attorney in Columbus and as special counsel for the Ohio Attorney General. He also served as a trustee for The University of Akron where he was the Chair.

Steinhauer graduated from Cuyahoga Falls High School, and then attended The Ohio State University. He also holds an Honorary Doctor of Law degree from The University of Akron.

**OHIO CASINO CONTROL
COMMISSION CHAIR &
COMMISSIONERS**



OHIO LAW

Historical Summary of Constitutional Amendment and Casino Control Law

Ohio's entrance into the world of casino gaming was somewhat unique with the approval of a constitutional amendment – proposed by initiative petition – that was backed by the parties that would become the owners/operators of Ohio's four casinos. The amendment was approved by 52 percent of voters in November 2009. It authorized casino gaming at facilities located at specific locations in Cincinnati, Cleveland, Columbus and Toledo and required the properties to be operated by licensed casino operators.

In addition to the customary fees and taxes imposed on Ohio businesses, the amendment levied a 33 percent tax on gross casino revenue and specified how proceeds of the tax are distributed (see Casino Revenue Distribution). The constitutional amendment also required each licensed casino operator to pay an upfront license fee of \$50 million per casino dedicated to workforce development and to make an initial capital investment of at least \$250 million for the development of each casino facility.

The amendment also created the Ohio Casino Control Commission to license and regulate casino operators, management companies, key employees, casino gaming employees and gaming-related vendors. The Commission is comprised of seven members who are appointed by the Governor with the advice and consent of the Senate.

The Commission is a law enforcement agency and may inspect the accounts and records of, or examine under oath, any person subject to the Commission's regulation.

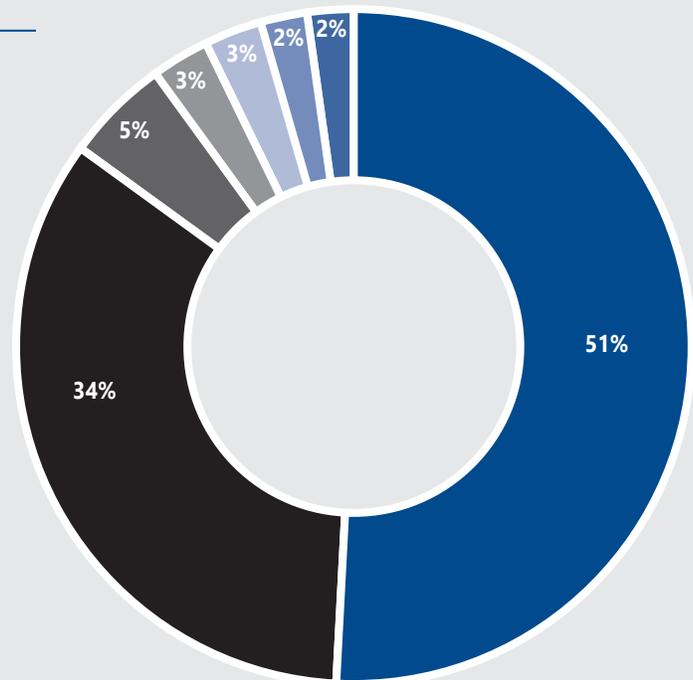
The constitutional amendment also required the General Assembly to pass laws to facilitate the operation of the casino gaming amendment.

In a bipartisan effort, the 128th General Assembly passed House Bill 519, known as Ohio's Casino Control Law, which became effective on September 10, 2010, implementing Article XV, Section 6(C) of the Ohio Constitution. In general, the Act entrusts the Commission with the responsibility of ensuring the integrity of casino gaming in Ohio by authorizing the Commission to license, regulate, investigate and exercise jurisdiction over all persons participating in casino gaming.

In February 2011, Governor John Kasich appointed seven individuals to serve as commissioners for the newly-created Commission. Commission Chair Jo Ann Davidson convened the first meeting in March 2011. By October, the Commission hired Executive Director Matthew T. Schuler and then built out the Commission staff to conduct the regulatory work surrounding the first two casino openings in May 2012.

CASINO REVENUE DISTRIBUTION

- County Fund (51%)
- Student Fund (34%)
- Host City Fund (5%)
- Ohio State Racing Commission Fund (3%)
- Casino Control Commission Fund (3%)
- Law Enforcement Training Fund (2%)
- Problem Gambling & Addictions Fund (2%)

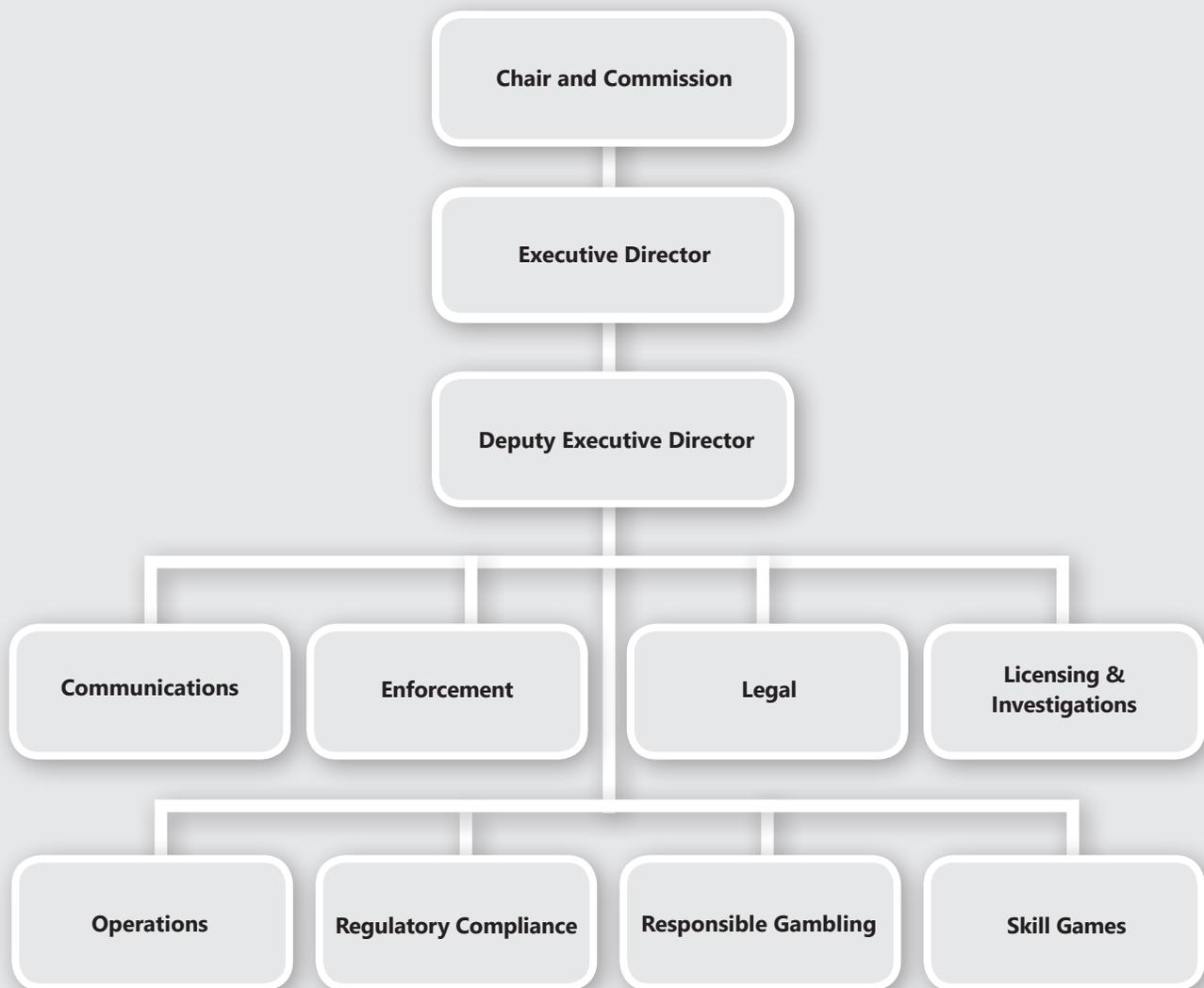


COMMISSION OVERVIEW

Commission staff are assigned among eight divisions, and are spread across five office locations - including 24-7 law enforcement coverage at the four casinos. The Commission maintains an office at each casino property as well as the agency's main office, located across from the Ohio Statehouse. Currently, the Commission employs about 100 individuals. While staff size has remained relatively small, their experience and expertise has grown exponentially since the Commission's creation in 2011.

All employees work to fulfill the mission and responsibilities of ensuring the integrity of Ohio's gaming industry, including casino gaming, skill games and fantasy contests. Along with the support of the communications, legal and operations divisions, the Commission's regulatory responsibilities center on the intertwined tasks of licensing and investigations, regulatory compliance and enforcement of the law.

OHIO CASINO CONTROL COMMISSION ORGANIZATIONAL CHART



CASINO GAMING OVERSIGHT

The Casino Control Law authorizes the Commission to license, regulate, investigate and penalize casino operators, management companies, holding companies, key employees, casino gaming employees and gaming-related vendors. The Commission also has jurisdiction over all persons participating in casino gaming authorized by Article XV, Section 6(C) of the Ohio Constitution, Revised Code Chapter 3772 and adopted rules.

Licensing & Investigations

Ohio law requires all persons or entities conducting or participating in casino gaming to be licensed by the Commission. To ensure only suitable persons are involved in casino gaming, the Commission's Licensing and Investigations Division conducts suitability investigations of each applicant to determine their eligibility for licensure.

License applicants include casino operators, management companies, gaming-related vendors, key employees and casino gaming employees. All suitability investigations result in a recommendation to the Commission to grant or deny a license. These recommendations are made following an extensive background check, which includes a review of their professional license verification, regulatory history in other gaming jurisdictions and retrieval of court records. Applicants also receive a thorough evaluation of their financial integrity based on an examination of tax records, credit history, and database checks for bankruptcies and outstanding liens or judgments.

The licensing process doesn't end once a license is issued. Suitability is an ongoing requirement for all licensees and the Commission has the authority to reopen a licensing investigation at any time. License holders have a duty to update the Commission regarding changes in personal information including change of address, criminal charges and bankruptcies. All license holders are required to file for renewal every three years.

When the Commission uncovers sufficient information to take administrative action, the applicant or licensee affected has the opportunity to participate in an administrative hearing. This process is designed to ensure that due process is afforded to any individual or entity before the Commission takes administrative action against them. Hearings may be scheduled for license application denials; license revocations and suspensions; and the imposition of fines and penalties.

Casino Licenses Granted July 1, 2018 - June 30, 2019		
	Initial/New	Renewal
Casino Gaming Employees	755	825
Key Employees	44	65
Management Companies	0	0
Operators	0	2
Vendors	2	6
Total Initial/New Casino Licenses Granted (Through June 30, 2019)		
Casino Gaming Employees	10,441	
Key Employees	687	
Management Companies	3	
Operators	5	
Vendors	48	

Regulatory Compliance

Additionally, the Commission works to ensure that Ohio's casinos are operating with high integrity, including that games operate fairly and the casinos are following the rules and regulations laid out in the Casino Control Law as well as the Ohio Administrative Code and the casinos' detailed, Commission-approved internal controls.

The Regulatory Compliance Division examines slot machine and table game operations, financial transactions and conducts process audits. These tasks require the Commission to employ individuals with specialized knowledge in accounting, auditing and electronic gaming equipment (EGE), such as software and slot machines. Excluding daily, monthly and annual financial reviews, the division performed 342 compliance audits in FY 19.

The division also coordinates the state's Certified Independent Testing Laboratories, which examine EGE to ensure they adhere to Ohio law and Commission regulations before those items are allowed to enter the

CASINO GAMING OVERSIGHT (continued)

state. The Commission verifies the software to ensure it is identical to that tested and seal certain types of EGE before they are entered into play.

Additionally, the division works to make sure that the casinos' finances are being correctly reported and that revenue is being generated according to approved processes.

To encourage compliance, the Commission has the ability to discipline licensees – including issuing financial sanctions. Revenue from sanctions is deposited into the state's General Revenue Fund.

Enforcement

The Commission is a law enforcement agency. Gaming Agents are certified peace officers in the State of Ohio and have arrest authority on all casino property as well as outside of the casino when enforcing the criminal section of the Casino Control Law.



Gaming Agents are headquartered at their respective casinos and staff a 24-7 operation. Their responsibilities include enforcement of statutes that impact the integrity of casino gaming as well as criminal gaming statutes created to ensure a fair and safe gaming environment for casino patrons. Agents work collaboratively on joint investigations with federal, state and local agencies as well as with county and municipal prosecutor's offices. During this fiscal year, 668 charges for felonies and misdemeanors occurring at Ohio casinos were presented to prosecutors. The total number of individuals charged statewide totaled 385. (See page 17 for FY 19 criminal statistics.)

In addition, the Enforcement Division has a robust intelligence system to collect, organize and disseminate information for both internal and external purposes. The division works closely with other intelligence units, as well as neighboring gaming jurisdictions, to coordinate and develop casino-focused intelligence tracking. Intelligence

analysts work with other agencies to track large and suspicious financial transactions.

The Commission also investigates illegal casino gaming operations outside of Ohio's four licensed casinos. The partnerships the agency has cultivated with local sheriffs, police departments, state and federal agencies and prosecutors have proven invaluable in these investigations – which have resulted in search warrants being served on 91 locations, the confiscation of more than \$5.4 million in cash and the disabling or seizure of more than 3,100 illegal gaming machines and other equipment to date. The Enforcement Division currently has roughly 100 open investigations into suspected illegal casinos.

Responsible Gambling

Since its creation, the Commission has actively pursued programs and policies designed to promote responsible gambling and ensure the accessibility of treatment for those in need.

The importance of providing resources for Ohioans with a gambling addiction was clearly highlighted in the constitutional amendment that authorized casino gaming in the state. The amendment earmarks 2 percent of the gross casino revenue tax to fund gambling and addiction treatment services. To date, more than \$37 million has been deposited to the fund to support education, prevention and treatment efforts. The money is allocated through an agreement between the Ohio Department of Mental Health and Addiction Services (OhioMHAS) and the Commission's Executive Director, and is distributed on a per capita basis to local Alcohol, Drug Addiction and Mental Health (ADAMH) Boards.

Ohio was the first state to bring the resources of multiple agencies together to help those seeking treatment for a gambling addiction through the creation of Ohio for Responsible Gambling (ORG). This initiative involves OhioMHAS, the Ohio Lottery Commission, the Ohio State Racing Commission and the Ohio Casino Control Commission and works to coordinate with state and local partners to provide education materials, prevention programs and treatment options. Among the shared resources provided by ORG are Ohio's 24-hour Problem Gambling Helpline (1-800-589-9966) and a listing of counseling and treatment centers as well as problem

CASINO GAMING OVERSIGHT (continued)

gambling services (See page 27 for more information).

To give those working in problem gambling treatment and prevention a better understanding of the gaming industry, ORG organizes a series of educational events featuring industry representatives and state regulators. These events give attendees the opportunity to learn more about responsible gambling procedures and efforts at Ohio's gaming facilities as well as a better understanding of the casino environment and the games offered.

ORG and its outside partners continue efforts to increase the number of mental health professionals that are qualified to treat problem gambling through training sessions featuring national experts as well as the creation of a fellowship program that seeks to prepare clinicians to provide supervision to professionals who treat those with a gambling disorder. The fellowship is comprised of training, clinical consultation, professional development planning and concludes with fellows presenting a case study and professional development plan. The program has graduated four classes with a total of 23 clinical professionals.

As part of the successful statewide 'Get Set Before You Bet' campaign that aims to prevent problem gambling and raise awareness of the resources available to those affected by gambling addiction, ORG has released new resources that

target specific groups and populations that may be at greater risk for problem gambling. A new responsible gambling campaign called "Change the Game Ohio" launched in March and is aimed at "influencers" such as parents and teachers on the risks involved with games young adults play and how that can be a gateway to problem gambling.

More information and materials associated with the campaigns can be found at www.beforeyoubet.org and www.ChangetheGameOhio.org



CASINO RESPONSIBLE GAMING PLANS



Casino owners and operators are required to create, update and maintain Responsible Gaming Plans. These plans require Commission approval and establish standards to address problem gambling, improper use of alcohol, responsible marketing and advertising and the prevention of gambling by minors. Casino employees also receive regular training on responsible gambling. Each casino is required to prominently display the Problem Gambling Helpline number on all collateral materials, player reward cards and ATMs on property. The helpline number must also appear in all print, broadcast and electronic advertising and marketing. All promotional materials are reviewed by the Commission to ensure the problem gambling message is consistent.

VOLUNTARY EXCLUSION PROGRAM

Another resource available to problem gamblers is the Voluntary Exclusion Program (VEP). This program offers individuals the ability to ban themselves from casino and racino facilities for a period of one year, five years or their lifetime.

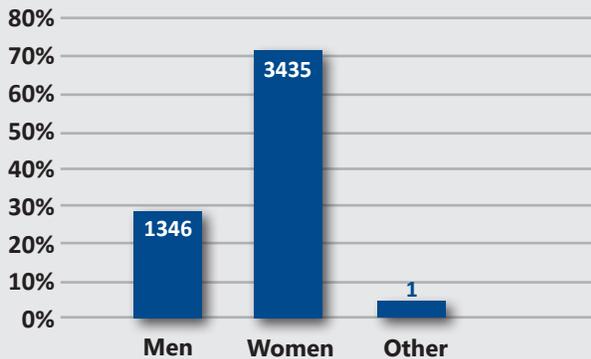
As the result of a collaborative effort between the Commission and the Ohio Lottery to simplify the VEP as well as feedback we received from the treatment community, individuals can now exclude themselves from all casino and racino facilities using a single application instead of having to visit multiple facilities. This change went into effect March 1.

Participants complete the Request for Voluntary Exclusion form in the presence of trained staff. Once enrolled, an individual is not permitted to enter any Ohio casino or racino facility during the length of their self-imposed ban. A confidential list of participants is provided to casino and racino operators for purposes of enforcement. In addition, operators are required to cease direct marketing efforts and deny check cashing or extending credit to exclusion participants. Ohio operators extend the exclusion to cover all their properties nationwide. Participants who violate the voluntary ban can be charged with criminal trespass and forfeit any casino winnings or things of value converted or attempted to be converted into a wagering instrument. Funds forfeited to the Commission under the VEP are deposited into the state's gambling and addictions fund for education, treatment and prevention efforts.

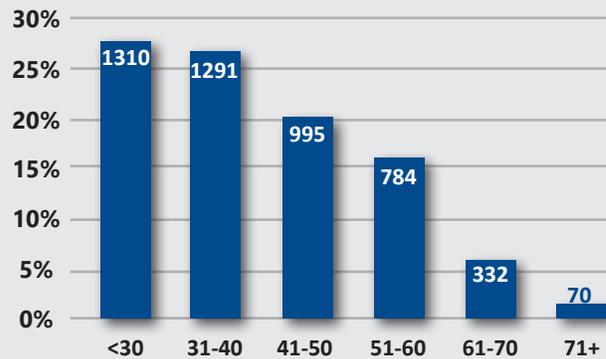
Voluntary Exclusion Program Through June 30, 2019

The Ohio Casino Control Commission has accepted applications from 4,782 residents in 23 states and one Canadian Province for the Voluntary Exclusion Program.

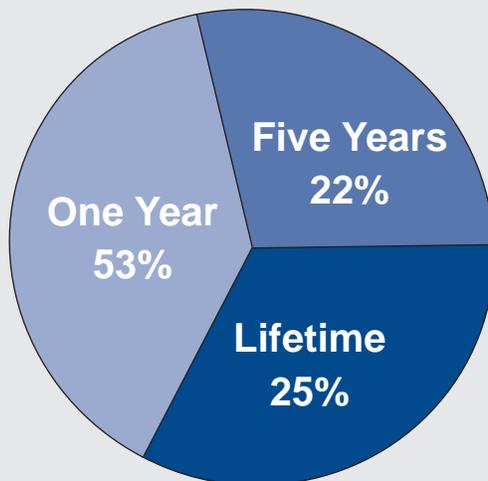
By Gender



By Age



By Length of Exclusion



- Lifetime 1,199
- Five Years 1,061
- One Year 2,522

Note: Since the inception of the Voluntary Exclusion Program, 1,180 participants have been removed from the program at the expiration of their exclusion period.

Ohio Casino Control Commission - Criminal Statistics
Fiscal Year 2019 (July 1, 2018 - June 30, 2019)

	Cleveland	Toledo	Columbus	Cincinnati	Total of Each Type of Charge Statewide	
Aggravated Menacing	0	0	0	3	3	0.45%
Assault	2	2	0	0	4	0.60%
Burglary	1	0	0	0	1	0.15%
Carrying Concealed Weapons	0	0	0	1	1	0.15%
Casino Cheat	48	0	1	5	54	8.08%
Counterfeiting	1	0	0	0	1	0.15%
Criminal Damaging/Endangering	4	4	3	6	17	2.54%
Criminal Mischief	0	0	0	2	2	0.30%
Criminal Simulation	5	0	0	1	6	0.90%
Criminal Trespassing	3	19	41	22	85	12.72%
Criminal Trespassing (VEP)	38	5	17	12	72	10.78%
Disorderly and/or Intoxicated	1	15	7	11	34	5.09%
Drug Trafficking/ Agg. Drug Trafficking	1	2	0	2	5	0.75%
Endangering Children	0	0	2	0	2	0.30%
Fake/False ID (Prohibitions)	7	0	56	8	71	10.63%
Falsification	0	1	3	1	5	0.75%
Forgery	0	0	1	6	7	1.05%
Identity Fraud	0	0	1	0	1	0.15%
Menacing	0	0	0	6	6	0.90%
Misuse of Credit Card	0	0	2	0	2	0.30%
Money Laundering	0	0	0	6	6	0.90%
Obstructing Official Business	3	4	2	2	11	1.65%
Other Offenses	2	6	3	2	13	1.95%
Possession of Controlled Substances	2	6	5	3	16	2.40%
Possession of Drug Paraphernalia/Illegal Use	0	3	6	3	12	1.80%
Public Indecency	0	3	2	2	7	1.05%
Receiving Stolen Property	1	0	1	2	4	0.60%
Resisting Arrest	4	5	3	6	18	2.69%
Sexual Imposition	1	1	0	0	2	0.30%
Telecommunications/ Wire Fraud	0	0	0	6	6	0.90%
Theft	13	18	27	54	112	16.77%
Unauthorized Use of Motor Vehicle	0	0	1	0	1	0.15%
Unauthorized Use of Property	0	0	0	1	1	0.15%
Underage Consumption	0	1	2	0	3	0.45%
Underage, Aids Entry	5	0	3	1	9	1.35%
Underage, Attempted Entry	6	1	15	5	27	4.04%
Underage Entry	3	2	28	3	36	5.39%
Vandalism	3	1	0	0	4	0.60%
Voyeurism	1	0	0	0	1	0.15%
Total of All Charges Per Casino	155	99	232	182		
Total of All Charges Statewide					668	100%

* Statistics represent charges as presented to prosecutor including felonies and misdemeanors.

* Number of individuals charged statewide: 385

OTHER RESPONSIBILITIES

In the years following the Commission's creation, Ohio policymakers have turned to the Commission on various gaming topics, including effective regulations, consumer protections and responsible gambling. Our knowledge and experience related to casino gaming has resulted in the Ohio General Assembly expanding the Commission's responsibilities in recent years to include other forms of gaming such as skill games and fantasy contests.

Skill Games

When the Casino Control Law was enacted in 2010, it vested the Commission with jurisdiction over the regulation of skill-based amusement machines. This authority was further detailed in 2015, when the General Assembly gave the Commission the ability to license, regulate, investigate and penalize those persons in a manner consistent with the Commission's oversight of casino gaming.

Legal skill games are commonly found at family entertainment venues and award only merchandise prizes based solely on the skill of a player. The Skill Games Division worked extensively to learn about this industry and how it is overseen in other jurisdictions as it developed a system that recognized the lower level of risk skill-based amusement machine businesses pose compared to a casino. The goal is to enable the Commission to validate those businesses operating within the law and eliminate illegal gaming machines masquerading as skill games.

The Commission began accepting license applications and game approval requests from vendors, operators and others doing business in the skill games industry in April 2018, with the first licenses issued in October.

Total Initial/New Skill Games Licenses Granted (Through June 30, 2019)	
Key Employee	150
Type-B Operator	20
Type-C Operator	48
Type-C Location License	103
Vendor	3
Total Active Licenses	324

**70 licenses are approved but pending payment of fees.*

**812 license applications are in review as of June 30, 2019.*

Once fully implemented, the state will have a multi-faceted method of combating illegal casinos through civil and administrative remedies in addition to ongoing criminal enforcement efforts. These tools can equip law enforcement, prosecutors and local governments with the

resources necessary to readily distinguish between licensed, legitimate skill game operators and unlicensed illegal casinos.

In addition, the Skill Games Division also reviews game approval requests that have been submitted to our office. There are currently more than 350 games that have been approved for use in Ohio after a determination by our staff that the games comply with Ohio law, including the technical standards outlined in the administrative rules. All approved games are listed on a publicly-available database.

Fantasy Contests

Legislation giving the Commission oversight of fantasy contests was approved by the General Assembly in late 2017 (HB 132, Dever/McColley) and became effective in 2018, making Ohio one of 21 states that have passed legislation regarding fantasy contests. The measure gave the Commission the ability to license, regulate and investigate those conducting fantasy contests, similar to our responsibilities with skill games.

Fantasy contests are a type of game – typically conducted online – where participants assemble virtual teams of real players in a professional sport. These fantasy teams compete based on the actual statistical performance of the real players. Contests can be season long or played across shorter periods of time, such as a single day or week of a season.

The Commission established a regulatory framework that specifies the various entities and individuals required to be licensed. These rules also contain numerous consumer protections as contemplated in HB 132. The rules require player funds to be kept separate from operational funds, prohibit contests based on collegiate or high-school sports and ensure that operators prohibit access to contests by individuals under the age of 18 as well as those who wish to restrict themselves from entering.

The rules took effect September 3, 2019, at which time operators could submit their license applications. Following the appropriate investigations, the Commission will likely begin issuing licenses in late 2019 or early 2020.

GROSS CASINO REVENUE FISCAL YEAR 2019 (JULY 1, 2018 - JUNE 30, 2019)

STATEWIDE TOTALS			
Table Games	Table Promo Spend \$17,636,859	Table Drop \$1,161,185,792	Table AGR \$271,904,026
Slots	Slot Promo Spend \$96,739,800	“Coin In” \$6,896,643,815	Slot AGR \$572,999,555

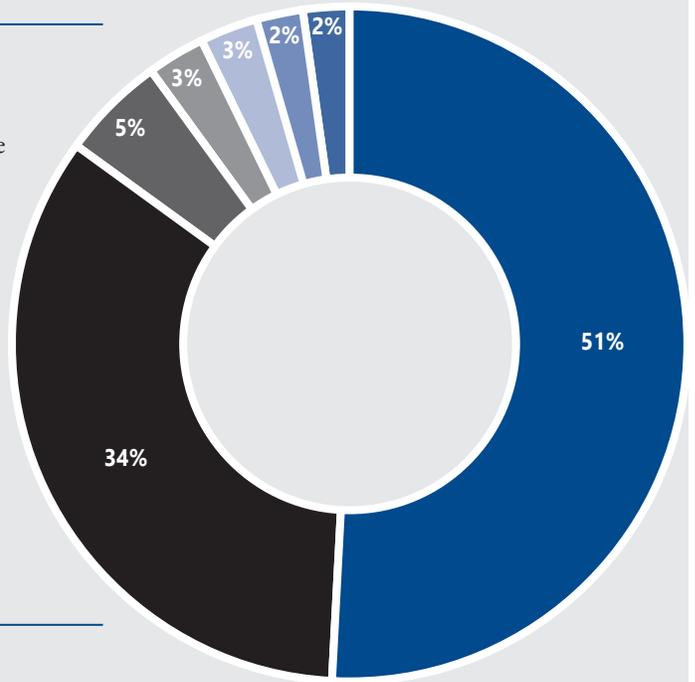
Total Statewide For FY 2019: \$844,903,581

DISTRIBUTION OF GROSS TAX RECEIPTS

Gross casino revenue is taxed at 33 percent. The total allocated amount is based on tax collections received during fiscal year 2019. However, the tax collections from the fourth quarter were distributed in July 2019, after the close of the fiscal year.

Total Deposits for FY 19: \$277,900,411

- County Fund (51%): \$141,729,210
- Student Fund (34%): \$94,486,140
- Host City Fund (5%): \$13,895,021
- Ohio State Racing Commission Fund (3%): \$8,337,012
- Casino Control Commission Fund (3%): \$8,337,012
- Law Enforcement Training Fund (2%): \$5,558,008
- Problem Gaming & Addictions Fund (2%): \$5,558,008



CASINO PROPERTY SUMMARY



Hollywood Casino Columbus 200 Georgesville Road, Columbus, Ohio

General Manager: Jason Birney
Date Licensed: September 12, 2012
Date Opened: October 8, 2012
Gaming Space: 160,000 square feet
Certified Capital Investment: \$367 million

Slots: 2,100
Table Games: 71 gaming tables, 34 poker tables
Total Employment: 914
Licensed Employees: 601
Non-Licensed Employees: 313

Annual Revenue FY 2019

Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	105	\$2,800,320	\$255,841,042	\$61,719,034	24.12%	75.88%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	2,100	\$36,523,465	\$2,096,784,027	\$165,835,254	7.91%	92.09%

Total AGR For FY 2019: \$227,554,288

Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

CASINO PROPERTY SUMMARY



Hollywood Casino Toledo 777 Hollywood Boulevard, Toledo, Ohio

General Manager: Justin Carter

Date Licensed: May 9, 2012

Date Opened: May 29, 2012

Gaming Space: 125,000 square feet

Certified Capital Investment: \$284 million

Slots: 1,994

Table Games: 50 gaming tables, 19 poker tables

Total Employment: 858

Licensed Employees: 486

Non-Licensed Employees: 372

Annual Revenue FY 2019

Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	69	\$1,269,955	\$146,076,254	\$32,674,350	22.37%	77.63%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	1,994	\$18,653,692	\$1,822,063,023	\$169,022,909	9.28%	90.72%

Total AGR For FY 2019: \$201,697,259

Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

CASINO PROPERTY SUMMARY



JACK Cincinnati Casino 1000 Broadway Street, Cincinnati, Ohio

General Manager: Chad Barnhill
Date Licensed: February 13, 2013
Date Opened: March 4, 2013
Gaming Space: 108,800 square feet
Certified Capital Investment: \$437 million

Slots: 1,832
Table Games: 84 gaming tables, 30 poker tables
Total Employment: 951
Licensed Employees: 652
Non-Licensed Employees: 299

Annual Revenue FY 2019

Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	114	\$6,685,099	\$312,086,267	\$76,436,132	24.49%	75.51%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	1,832	\$21,474,511	\$1,616,788,215	\$131,450,296	8.13%	91.87%

Total AGR For FY 2019: \$207,886,428

Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

CASINO PROPERTY SUMMARY



JACK Cleveland Casino 100 Public Square, Cleveland, Ohio

General Manager: Scott Lokke

Date Licensed: May 2, 2012

Date Opened: May 14, 2012

Gaming Space: 96,000 square feet

Certified Capital Investment: \$498 million

Slots: 1,293

Table Games: 94 gaming tables, 28 poker tables

Total Employment: 1,281

Licensed Employees: 870

Non-Licensed Employees: 411

Annual Revenue FY 2019

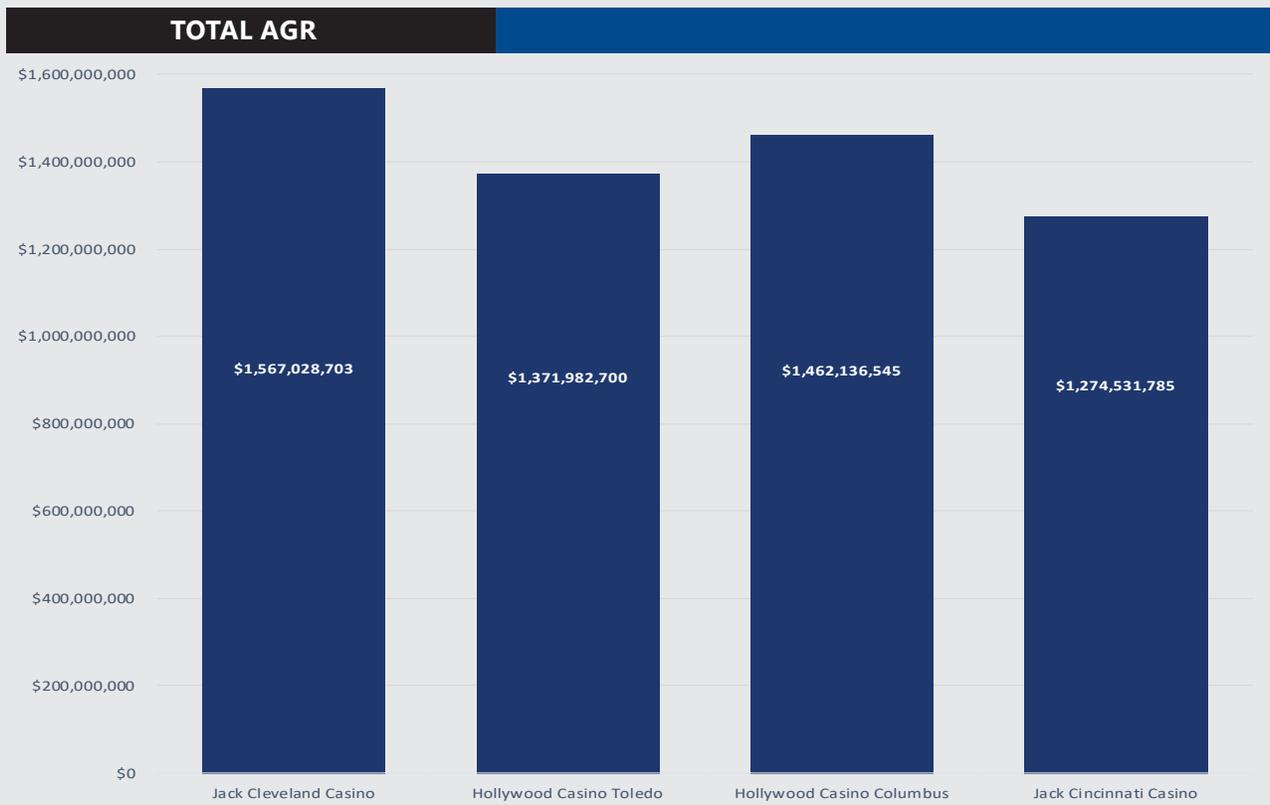
Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	122	\$6,881,485	\$447,182,229	\$101,074,510	22.60%	77.40%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	1,293	\$20,088,132	\$1,361,008,550	\$106,691,096	7.84%	92.16%

Total AGR For FY 2019: \$207,765,606

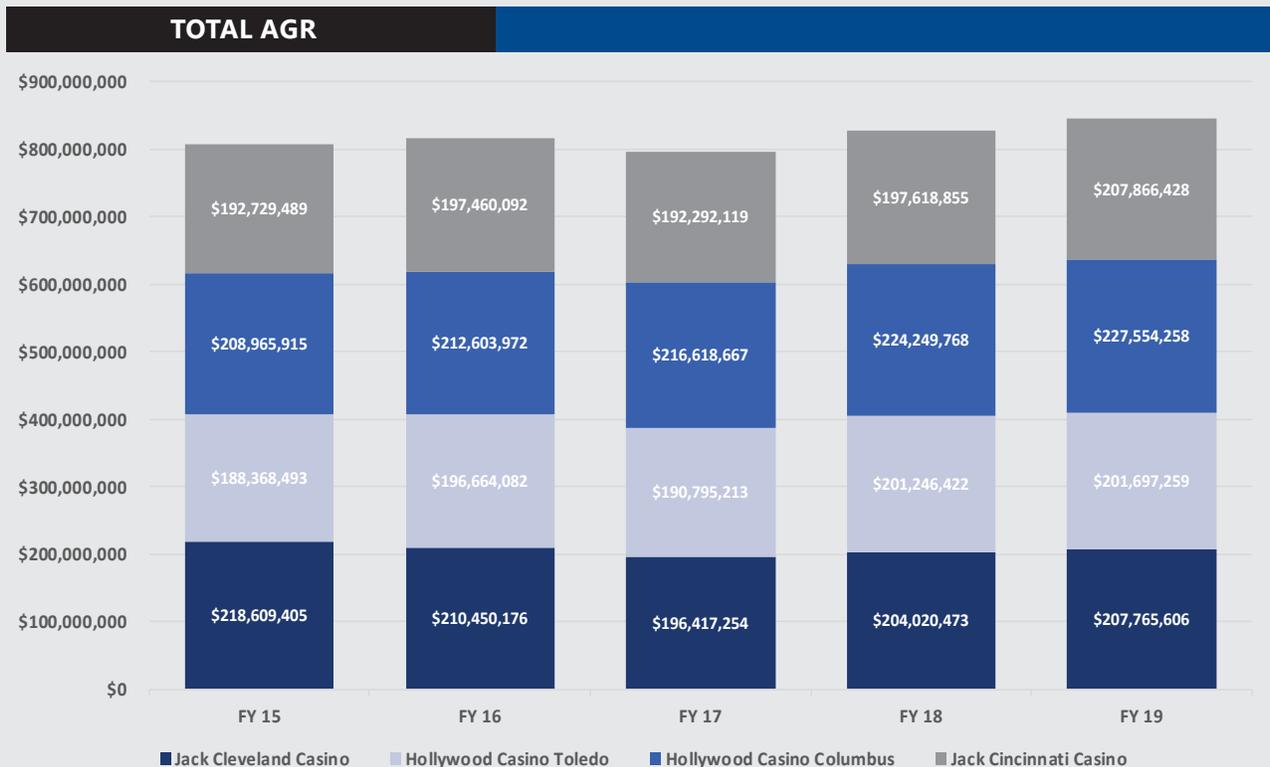
Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

COMPARISON OF ADJUSTED GROSS CASINO REVENUE

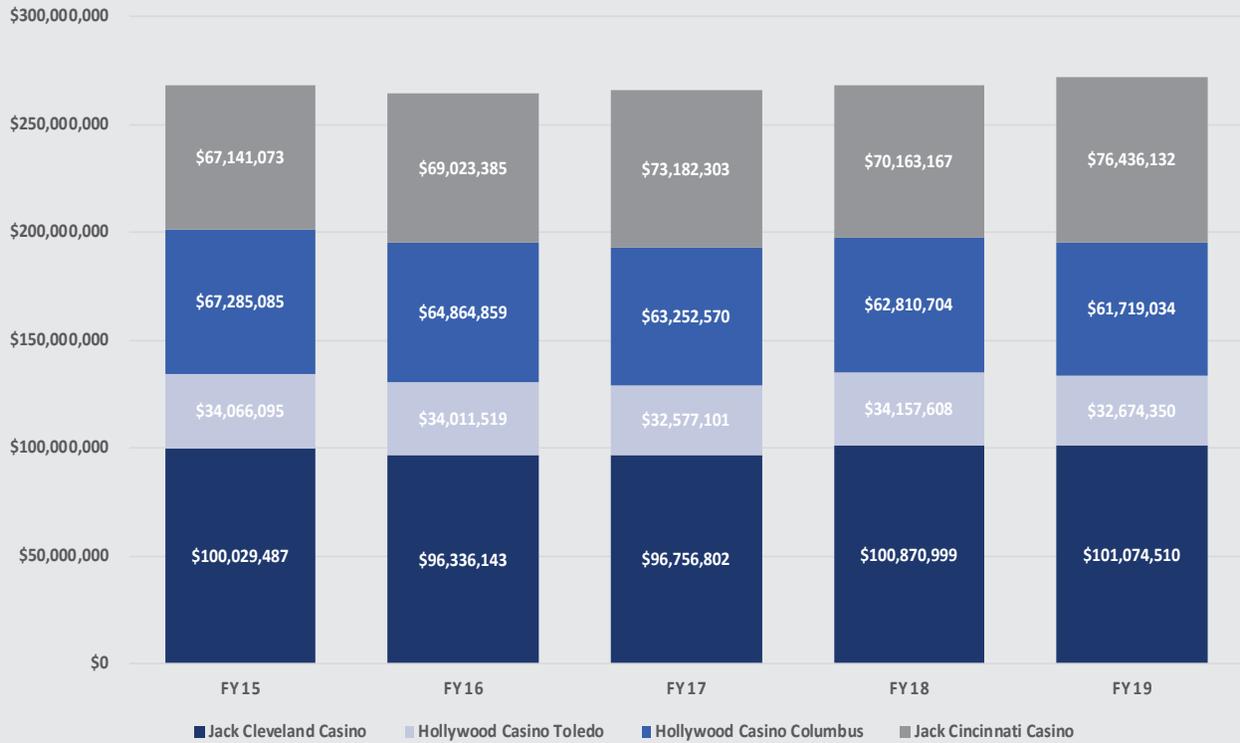


COMPARISON OF ADJUSTED GROSS CASINO REVENUE BY FISCAL YEAR



COMPARISON OF ADJUSTED GROSS CASINO REVENUE BY FISCAL YEAR

TABLE GAMES AGR



SLOT MACHINES AGR



OHIO CASINO CONTROL COMMISSION FUND BALANCE REPORT FISCAL YEAR 2019 ACTUAL

REVENUE

TAX	ACTUAL
Gross Casino Tax	\$8,197,482
Total Tax*	\$8,197,482

LICENSE FEES	ACTUAL
Operators Fees	\$4,000,000
Vendors Fees	\$295,000
Key Employees Fees	\$348,783
Gaming Employees Fees	\$636,865
Skilled Games	\$293,978
Total License Fees	\$5,574,626

TOTAL ALL REVENUE	\$13,772,108
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BEGINNING APPROPRIATION \$13,327,155

OCCC PERSONNEL EXPENSES	ACTUAL
Wages & Benefits	\$10,644,783
Total Personnel Expenditures	\$10,644,783

OCCC OPERATIONAL SUPPORT EXPENSES	ACTUAL
Purchased Personal Services	\$299,226
Supplies & Maintenance	\$551,065
Equipment	\$175,500
Total Operating Expenditures	\$1,025,791

OTHER EXPENSES AND TRANSFERS	ACTUAL
Intrastate Payments	\$628,629
Total Other Expenditures	\$628,629

TOTAL ALL EXPENSES & TRANSFERS	\$12,299,203
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ENDING APPROPRIATION BALANCE	\$1,360,542
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*Gross Casino Tax Revenue Total includes all amounts received during the fiscal year.

OHIO PROBLEM GAMBLING COUNSELING & TREATMENT CENTERS



Athens

Health Recovery Services
(740) 592-6720
www.hrs.org

Columbus

Maryhaven
(614) 324-5425
www.maryhaven.com

Cleveland

Recovery Resources
(216) 431-4131
www.recres.org

Toledo

Zepf Center
(419) 841-7701
www.zepfcenter.org

Cincinnati

Center for Addiction Treatment
(513) 381-6672
www.catsober.org

Youngstown

Meridian Community Care
(330) 797-0070
www.meridiancommunitycare.org

Ohio Problem Gambling Helpline: 1-800-589-9966

**Locate problem gambling services in your area by
visiting www.gamblinghelpohio.org.**



OHIO CASINO
CONTROL COMMISSION