

2018

OHIO CASINO CONTROL COMMISSION

2018 Annual Report



MISSION STATEMENT:

The Ohio Casino Control Commission is responsible for ensuring the integrity of casino gaming, skill-based amusement machines and fantasy contests by licensing, regulating, investigating and enforcing state laws.

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FROM THE CHAIR



Dear Governor Kasich, Members of the General Assembly and fellow Ohioans,

I am pleased to bring you the Commission's annual report for fiscal year 2018. The gambling landscape in Ohio has seen significant changes since casino gaming was approved by Ohio's voters. Our focus on ensuring that gaming is conducted with honesty and integrity remains steadfast.

This commitment has been a point of emphasis of the Commission since its inception. While the members did not know each other when we first assembled, we shared a desire to create an agency worthy of the responsibilities entrusted to us, especially given the apprehension that surrounded the arrival of casino gaming in Ohio.

We became deeply knowledgeable about the casino industry and its regulation in other states. Fortunately, we were able to bring in people well-versed in Ohio government, as well as individuals with experience in casino gaming licensing and compliance, to help institute our processes. By leveraging the collective knowledge and expertise of our staff, we have built an agency that is well-respected both by those we regulate and by the casino industry nationally.

As Ohio's gaming industry continues to evolve, so do the Commission's responsibilities. The regulatory framework for skill games launched earlier this year, following extensive independent research and work with stakeholders. We have also been entrusted to oversee fantasy contests. We are humbled by the trust of the Ohio General Assembly in granting us the responsibility to ensure that these businesses are operated with the same honesty and integrity as casino gaming.

More changes are on the horizon as casinos continue to adjust their offerings to reflect patron demand, and topics such as sports wagering and esports are debated by industry experts and policymakers. What will not change is the Commission's dedication to upholding our mission to protect the integrity of casino gaming and safeguard the interests of the State of Ohio and its citizens.

Sincerely,

A handwritten signature in black ink, appearing to read 'June E. Taylor'.

June E. Taylor
Chair, Ohio Casino Control Commission



FROM THE EXECUTIVE DIRECTOR



Dear Governor Kasich and Members of the Ohio General Assembly,

In addition to fulfilling the Commission's constitutional mission to ensure the integrity of casino gaming, this past year has seen the launch of the regulatory system for skill-based amusement machines. The 28 rules that make up the system and contain licensing and compliance provisions are the result of extensive research by Commission staff and outreach to stakeholders.

Our goal with this system has been to make it easy to identify those entities operating true skill games businesses and shut down illegal casinos merely posing as legitimate skill games operators. Although significant efforts have been made in recent years to eliminate illegal gambling in Ohio, illegal casinos continue to proliferate throughout the state, taking advantage of Ohio's most vulnerable citizens.

Working with county prosecutors and local law enforcement, Commission Gaming Agents have conducted numerous illegal casino investigations throughout the state. These are complex and lengthy operations – one of the many reasons a statewide solution was sought. Our new online system includes public search features that will enable local officials and law enforcement to check if a business has the appropriate license and whether they are operating games that have been approved for use in Ohio.

The Commission has also begun drafting rules for fantasy contests, following the passage of House Bill 132 (Dever/McColley). In addition to granting us oversight of these contests, the legislation also outlined numerous consumer protections. We intend to craft a set of rules that meets our statutory responsibilities without hindering the ability of those in the industry to operate.

Looking forward, we continue to monitor changes in the gaming industry, including how other jurisdictions are responding to the U.S. Supreme Court's ruling enabling states to authorize sports wagering. The Commission stands ready to be a resource to policymakers on issues such as responsible gambling and effective regulations as discussions continue on whether and how to bring sports wagering to Ohio.

While our responsibilities have grown in recent years, our commitment to ensuring the integrity of gaming in Ohio has not. We are mindful of the trust placed in us, and are grateful for the support we have received from the Legislature and other agencies in executing our mission.

Sincerely,

A handwritten signature in black ink that reads "Matthew T. Schuler". The signature is written in a cursive, flowing style.

Matthew T. Schuler
Executive Director



ABOUT THE COMMISSION

The bipartisan Ohio Casino Control Commission was created to provide oversight of casino gaming. The Chair and six Commissioners are appointed by the Governor. No more than four Commissioners can be members of the same political party and all must be Ohio residents. At least one Commissioner must have experience in each of the following areas: law enforcement and criminal investigation, certified public accounting with auditing, or hold an Ohio law license. In addition, at least one Commission member must reside in a county with a casino.

OHIO CASINO CONTROL COMMISSION CHAIR & COMMISSIONERS



June E. Taylor (*term expires February 21, 2019*)

June Taylor serves as Chair of the Ohio Casino Control Commission and brings a rich background in business, strategic planning and leadership. Taylor is president of MAC Installations & Consulting, LLC, a Cleveland-based technology firm providing low-voltage cabling, security, access control, media and sound masking systems. The firm's capabilities include offering solutions that consider the latest technology trends in order to provide superior service to hospitality, education and medical institutions in Northeast Ohio and throughout the Midwest.

Taylor's solid background in business, acquisitions, strategy and talent selection gave rise to her appointment to Cleveland State University's Board of Trustees, where she is Chair of the Honorary Degree & Recognition Committee and a member of the Audit Committee.

Taylor holds two degrees from Northwestern University: a Bachelor of Science in Industrial Engineering and a Master of Management from the Kellogg Graduate School of Management, with concentrations in finance and marketing.



Jo Ann Davidson (*term expires February 21, 2022*)

Jo Ann Davidson was appointed as the first Chair of the Ohio Casino Control Commission by Governor John Kasich for her extensive leadership in local and state government as well as her track record of being a strong advocate for the people of Ohio. Davidson came to public service in 1967 after winning a seat on the Reynoldsburg City Council. In 1980, she was elected to the Ohio House of Representatives.

In 1995, Davidson's fellow representatives selected her as the Speaker of the Ohio House. She was the first woman to hold this position and remained Speaker until leaving the House of Representatives in 2000.

Over the past decade, Davidson has formed her own consulting firm, JAD and Associates, advising on a broad range of issues involving public policy development and analysis, strategic planning and political campaigns. In January 2005, she was elected Co-Chair of the Republican National Committee. She also remains active with various board positions.

Davidson has served on the board of trustees of The Ohio State University, Franklin University, and the University of Findlay. She holds honorary degrees from Ohio University, The Ohio State University, Cleveland State University, the University of Findlay, Franklin University and Capital University.

She currently serves as Vice-Chair of the Ohio Casino Control Commission.



McKinley E. Brown (*term expires February 21, 2019*)

McKinley E. Brown serves as Chief of Detectives in the Hamilton County Prosecutor's Office. He also assists and advises local police agencies with investigations and is a member of the Cold Case Squad.

Brown began his career in law enforcement in 1981 as a patrol officer with the Cincinnati Police Department. He also served as a school resource officer and as a member of the criminal investigation and internal investigations section. His dedication and professionalism led to additional duties such as teaching at the Police Academy and to his promotion to Detective Sergeant of the Homicide Unit. He retired in 1998 to join the Hamilton County Prosecutor's Office.

Brown, who served in the U.S. Army before entering law enforcement, has received countless awards, citations and commendations for his work with children and school programs and his excellent investigatory skills. Most recently, Brown was a 2010 inductee into the Greater Cincinnati Police Museum's prestigious 1132 Living Legends.



Will Lucas (*term expires February 21, 2021*)

Will Lucas is a native of Toledo and an entrepreneur focusing on marketing and education technologies. He is founder and CEO of Creadio, a marketing and analytics technology firm that services brands nationally, and Classana, an online platform used by corporations to support professional development initiatives.

Lucas currently serves on the board of trustees of the University of Toledo where he is a member of the Finance and Audit Committee, and Vice-Chair of the Student and Academic Affairs Committee. He also serves as Chairman of the Ohio Martin Luther King Commission, and was Co-Chair of President Obama's Ohio Small Business Committee in 2012. Lucas was listed as part of TechCrunch's '40 Diverse People In Tech Who Made Big Moves In 2015,' and Business Insider's 'The 46 Most Important African-Americans In Technology.'

Lucas earned his associate and bachelor's degrees from the University of Toledo in Technical Studies and Organizational Development, respectively. He is also founder and curator of TEDxToledo and previously served on the boards of directors for the Ohio Council of Community Schools, Kid's Unlimited, and the Lucas County Court Appointed Special Advocates (CASA).



Ranjan Manoranjan (*term expires February 21, 2022*)

Ranjan Manoranjan, Principal of PRIME AE Group, leads business development in the Midwest region. Manoranjan holds accounting degrees from the Institute of Chartered Accountants in Colombo, Sri Lanka and the Institute of Cost and Management in London, England. He received his CPA designation from the Accountancy Board of Ohio in 1980.

Manoranjan was appointed to the Commission in 2011 as the CPA representative and reappointed in 2014 and 2018. He currently serves on the World of Children Board of Governors, an organization comprised of 16 international business executives who contribute their executive skills to improving the lives of children worldwide. Manoranjan also serves on the Ohio Society of CPAs' Political Action Committee and has served on the Executive Board of the Ohio Society of CPAs, the Ohio Board of Tax Appeals, Columbus-Franklin County Finance Authority and Governmental Affairs Advisory Council.

Manoranjan was awarded the distinguished Ellis Island Medal of Honor in 2005 by the National Ethnic Coalition of Organizations (NECO) for his dedication to his ethnic heritage through American Society.



Lynn Slaby (*term expires February 21, 2021*)

Lynn Slaby joined the Commission in 2017 with a distinguished record of public service. He spent 14 years as Summit County Prosecutor, served as a judge on the Ninth District Court of Appeals for 14 years, and was a member of the Ohio House of Representatives from 2011-2012. Prior to his appointment to the Commission, he served as a commissioner on the Public Utilities Commission of Ohio (PUCO), which is responsible for regulating utility providers in the state. While on the PUCO, Slaby was named to the Federal-State Joint Conference on Advanced Telecommunications Services, the National Transportation Taskforce and the Mid-Atlantic Conference of Regulatory Utilities Commissioners.

Slaby received his bachelor's degree in Business Administration and his law degree from the University of Akron. He has served on the board of trustees for the Cleveland Christian Home for Children, West Side Ministries, Community Care Network and High Street Christian Church. He has also served on the Alumni Board of both the College of Law and the Business College for the University of Akron, as well as the Ohio Judicial Conference.



John S. Steinhauer (*term expires February 21, 2019*)

John Steinhauer is a private practice attorney in Akron, Ohio. His areas of expertise include mergers and acquisitions, corporate, finance and real estate law. He specializes in managing complex interstate and multiple-jurisdiction litigation, labor, administrative agencies, regulatory matters and business transactions. He is licensed to practice in Ohio and the District of Columbia.

Steinhauer has extensive governmental experience at the state and local level. He worked for the Ohio General Assembly Legislative Reference Bureau, as an assistant city attorney and assistant prosecutor in Columbus and as special counsel for the Ohio Attorney General. He also served as a trustee for the University of Akron where he has been the Chairman and the Vice-Chairman and also served on the university's foundation executive committee.

Steinhauer graduated from Cuyahoga Falls High School, and then attended The Ohio State University where he earned three degrees including his law degree. He also holds an Honorary Doctor of Law degree from the University of Akron.

**OHIO CASINO CONTROL
COMMISSION CHAIR &
COMMISSIONERS**



OHIO LAW

Historical Summary of Constitutional Amendment and Casino Control Law

Ohio's entrance into the world of casino gaming was somewhat unique with the approval of a constitutional amendment – proposed by initiative petition – that was backed by the parties that would become the owners/operators of Ohio's four casinos. The amendment was approved by 52 percent of voters in November 2009. It authorized casino gaming at facilities located at specific locations in Cincinnati, Cleveland, Columbus and Toledo and required the properties to be operated by licensed casino operators.

In addition to the customary fees and taxes imposed on Ohio businesses, the amendment levied a 33 percent tax on gross casino revenue and specified how proceeds of the tax are distributed (see Casino Revenue Distribution). The constitutional amendment also required each licensed casino operator to pay an upfront license fee of \$50 million per casino dedicated to workforce development and to make an initial capital investment of \$250 million for the development of each casino facility.

The amendment also created the Ohio Casino Control Commission to license and regulate casino operators, management companies, key employees, casino gaming employees and gaming-related vendors. The Commission is comprised of seven members who are appointed by the Governor with the advice and consent of the Senate.

The Commission is a law enforcement agency and may inspect the accounts and records of, or examine under oath, any person subject to the Commission's regulation.

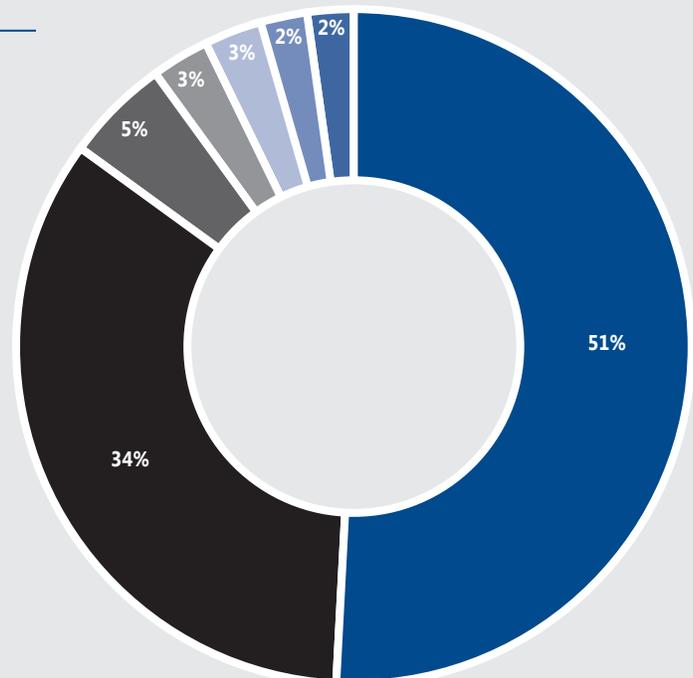
The constitutional amendment also required the General Assembly to pass laws to facilitate the operation of the casino gaming amendment.

In a bipartisan effort, the 128th General Assembly passed House Bill 519, known as Ohio's Casino Control Law, which became effective on September 10, 2010, implementing Article XV, Section 6(C) of the Ohio Constitution. In general, the Act entrusts the Commission with the responsibility of ensuring the integrity of casino gaming in Ohio by authorizing the Commission to license, regulate, investigate and exercise jurisdiction over all persons participating in casino gaming.

In February 2011, Governor John Kasich appointed seven individuals to serve as commissioners for the newly -created Commission. Commission Chair Jo Ann Davidson convened the first meeting in March 2011. By October, the Commission hired Executive Director Matthew T. Schuler and then built out the Commission staff to conduct the regulatory work surrounding the first two casino openings in May 2012.

CASINO REVENUE DISTRIBUTION

- County Fund (51%)
- Student Fund (34%)
- Host City Fund (5%)
- Ohio State Racing Commission Fund (3%)
- Casino Control Commission Fund (3%)
- Law Enforcement Training Fund (2%)
- Problem Gambling & Addictions Fund (2%)

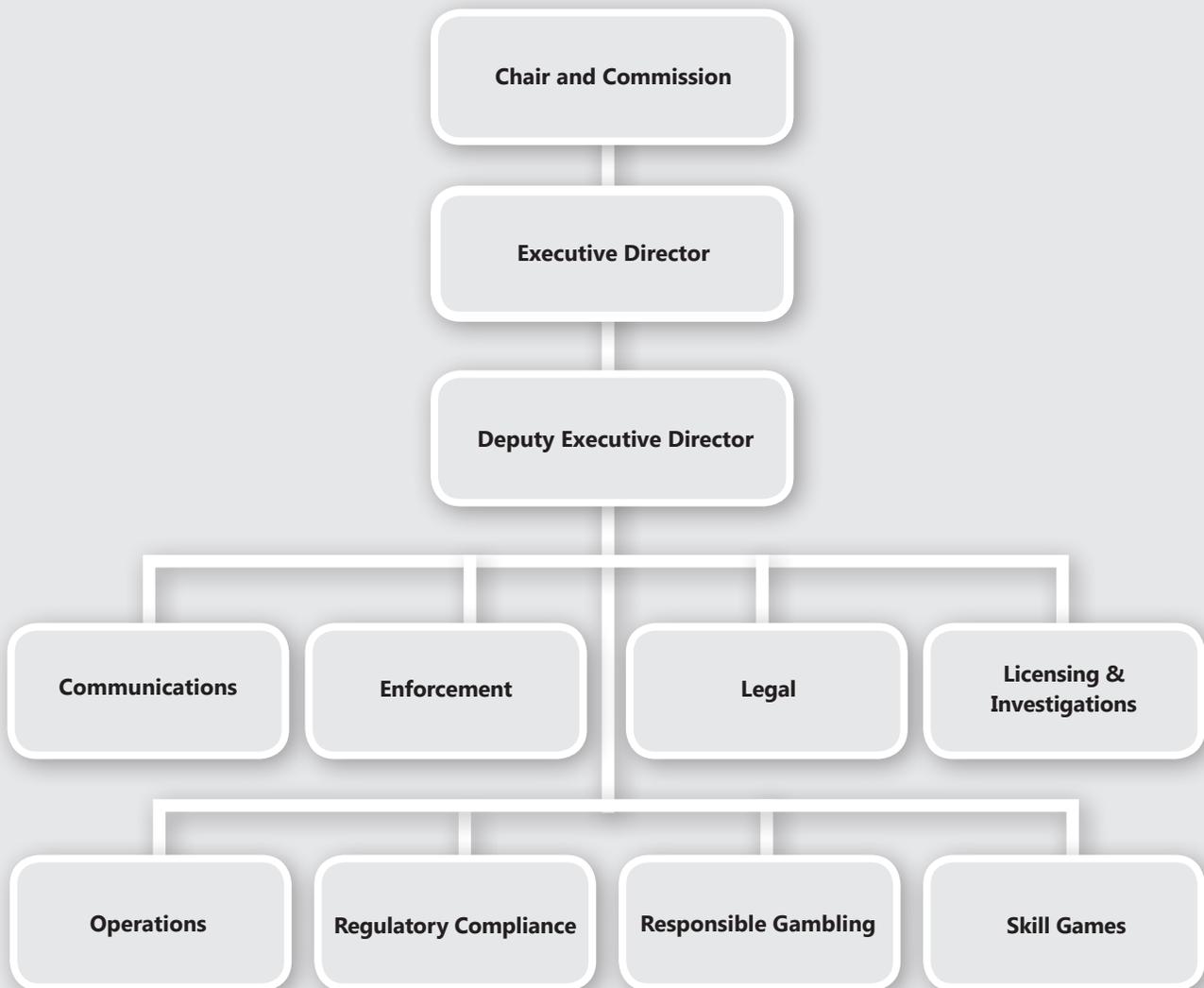


COMMISSION OVERVIEW

Commission staff are assigned among eight divisions, and are spread across five office locations - including 24-7 coverage at the four casinos. The Commission maintains an office at each casino property as well as the agency's main office, located across from the Ohio Statehouse. Currently, the Commission employs about 100 individuals. While staff size has remained relatively small, their experience and expertise has grown exponentially since the Commission's creation in 2011.

All employees work to fulfill the mission and responsibilities of ensuring the integrity of Ohio's gaming industry, including casino gaming, skill games and fantasy contests. Along with the support of the communications, legal and operations divisions, the Commission's regulatory responsibilities center on the specialized intertwined tasks of licensing and investigations, regulatory compliance and enforcement.

OHIO CASINO CONTROL COMMISSION ORGANIZATIONAL CHART



CASINO GAMING OVERSIGHT

The Casino Control Law authorizes the Commission to license, regulate, investigate and penalize casino operators, management companies, holding companies, key employees, casino gaming employees and gaming-related vendors. The Commission also has jurisdiction over all persons participating in casino gaming authorized by Article XV, Section 6(C) of the Ohio Constitution, Revised Code Chapter 3772 and adopted rules.

Licensing & Investigations

Ohio law requires all persons or entities conducting or participating in casino gaming to be licensed by the Commission. To ensure only suitable persons are involved in casino gaming, the Commission's Licensing and Investigations Division conducts suitability investigations of each applicant to determine their eligibility for licensure.

License applicants include casino operators, management companies, gaming-related vendors, key employees and casino gaming employees. All suitability investigations result in a recommendation to the Commission to grant or deny a license. These recommendations are made following an extensive background check, which includes a review of their professional license verification, regulatory history in other gaming jurisdictions and retrieval of court records. Applicants also receive a thorough evaluation of their financial integrity based on an examination of tax records, credit history, and database checks for bankruptcies and outstanding liens or judgments.

The licensing process doesn't end once a license is issued. Suitability is an ongoing requirement for all licensees and the Commission has the authority to reopen a licensing investigation at any time. License holders have a duty to update the Commission regarding changes in personal information including change of address, criminal charges and bankruptcies. All license holders are required to file for renewal every three years, at which time the division conducts a new suitability investigation.

When the Commission uncovers sufficient information to take administrative action, the person affected has the opportunity to participate in an administrative hearing. This process is designed to ensure that due process is afforded to any individual or entity before the Commission takes administrative action against them. Hearings may be scheduled for license application denials; license revocations and suspensions; the imposition of fines and penalties; and the involuntary exclusion of any person whose presence in a casino facility is determined to pose a threat to the interests of the state or to the regulation of casino gaming.

Casino Licenses Granted July 1, 2017 - June 30, 2018		
	Initial/New	Renewal
Casino Gaming Employees	622	809
Key Employees*	62	72
Management Companies	0	1
Operators	0	1
Vendors	5	8
Total Initial/New Casino Licenses Granted (Through June 30, 2018)		
Casino Gaming Employees	9,656	
Key Employees*	778	
Management Companies	3	
Operators	5	
Vendors	46	

*Key Employees are those individuals defined under OAC 3772-5-01.

Regulatory Compliance

Additionally, the Commission works to ensure that Ohio's casinos are operating with high integrity, including that games operate fairly and the casinos are following the rules and regulations laid out in the Casino Control Law as well as the Ohio Revised and Administrative Codes. To meet those goals, there are robust internal control systems for all gaming-related functions of the casinos. These require Commission approval for any changes.

The staff of the Regulatory Compliance Division examines slot machine and table game operations, financial transactions and conducts process audits. These specialized tasks require the Commission to employ individuals with specialized knowledge in accounting, auditing and electronic gaming equipment (EGE), such as software and slot machines. Excluding daily, monthly and annual financial reviews, the division performed 304 compliance audits in FY 18.

CASINO GAMING OVERSIGHT (continued)

The division also works with two important partners. First, the division coordinates the state's Independent Certified Testing Laboratories, which examine EGE to ensure they adhere to Ohio law and Commission regulations before those items are allowed to enter the state. Commission Gaming Agents verify the software to ensure it is identical to that tested and seal all slot machines before they are entered into play.

Second, the division works with the Department of Taxation to ensure the casinos are filing accurate tax return data with the state. In addition to making sure that the casinos' finances are being correctly reported, the division works to make sure that revenue is being generated according to approved processes.

To encourage compliance, the Commission has the ability to discipline licensees – including issuing financial sanctions. Revenue from sanctions is deposited into the state's General Revenue Fund.

Enforcement

The Commission is a law enforcement agency. Gaming Agents are certified peace officers in the State of Ohio and have arrest authority on all casino property as well as outside of the casino when enforcing the criminal section of the Casino Control Law.



The Enforcement staff includes Gaming Agents, investigators and criminal intelligence analysts, who are headquartered at their respective casinos and staff a 24-7 operation. Their responsibilities include enforcement of statutes that impact the integrity of casino gaming as well as criminal gaming statutes created to ensure a fair and safe gaming environment for casino patrons. Agents work collaboratively on joint investigations with federal, state and local agencies as well as with county and municipal prosecutor's offices. During this fiscal year, 529 charges for felonies and misdemeanors occurring at Ohio casinos were

presented to prosecutors. The total number of individuals charged statewide totaled 323. (See page 17 for FY 18 criminal statistics.)

In addition, the Enforcement Division has a robust intelligence system to collect, organize and disseminate information for both internal and external purposes. The division works closely with other intelligence units, as well as neighboring gaming jurisdictions, to coordinate and develop casino-focused intelligence tracking. Intelligence analysts work with other agencies to track large and suspicious financial transactions.

Gaming Agents also investigate illegal casino gaming operations outside of Ohio's four licensed casinos. The partnerships Gaming Agents have cultivated with local sheriffs, police departments and county prosecutors have proven invaluable in these investigations – which have resulted in the seizure of illegal slot machines and equipment among other items.

Responsible Gambling

Since its creation, the Commission has taken its responsibilities toward problem gambling seriously, and actively pursues programs and policies designed to promote responsible gambling while ensuring the accessibility of treatment for those in need.

The importance of providing resources for Ohioans with a gambling addiction was also clearly highlighted in the constitutional amendment that authorized casino gaming in the state. The amendment earmarks 2 percent of the gross casino revenue tax to fund gambling and addiction treatment services. To date, more than \$31 million has been deposited to the fund to support education and prevention efforts and to provide counseling. The money is allocated through an agreement between the Ohio Department of Mental Health and Addiction Services (OhioMHAS) and the Commission's Executive Director, and is distributed on a per capita basis to local Alcohol, Drug Addiction and Mental Health (ADAMH).

Ohio was the first state to bring the resources of multiple agencies together to help those seeking treatment for a gambling addiction through the creation of Ohio for Responsible Gambling (ORG). This initiative involves OhioMHAS, the Ohio Lottery Commission, the Ohio

CASINO GAMING OVERSIGHT (continued)

State Racing Commission and the Ohio Casino Control Commission, and works to coordinate with state and local partners to provide education materials, prevention programs and treatment options.

One of the shared resources provided by ORG is Ohio's 24-hour Problem Gambling Helpline (1-800-589-9966). As part of outreach efforts held during Problem Gambling Awareness Month (March), training was offered to Ohio's Helpline provider to ensure that callers were being given accurate information and directed to appropriate resources.

ORG recently completed a follow-up survey to a baseline study taken in 2012 to track the impact of expanded gambling options in Ohio. The survey results showed 0.9 percent of Ohio adults are estimated to have a gambling disorder, although this is well below the national average of 2.2 percent, and 10.3 percent are estimated to be at-risk for problem gambling. The final analysis of the survey results will help the state and local ADAMH Boards determine trends in problem gambling and ensure prevention and treatment resources align with current needs.

To give those working in problem gambling treatment and prevention a better understanding of the gaming industry, ORG organized a series of networking events featuring industry representatives and state regulators. These events

gave attendees the opportunity to learn more about responsible gambling procedures and efforts at Ohio's gaming facilities.

As part of the successful statewide 'Get Set Before you Bet' campaign that aims to prevent problem gambling and raise awareness of the resources available to those affected by gambling addiction, ORG has released new resources that target specific groups and populations that may be at greater risk for problem gambling. A new commercial encouraging people to educate themselves about safe gambling practices has also been launched.

Additionally, ORG and its outside partners have worked to increase the number of mental health professionals that are qualified to treat problem gambling through training sessions featuring national experts as well as the creation of a fellowship program that seeks to prepare clinicians to provide supervision to professionals who treat individuals with a gambling disorder. The fellowship – now in its third year – is comprised of training, clinical consultation, professional development planning and concludes with fellows presenting a case study and professional development plan.

The work being done at both the state and local level to address problem gambling led Ohio to be chosen as the host of the 2018 National Conference on Problem Gambling.

CASINO RESPONSIBLE GAMING PLANS



Casino owners and operators are required to create, update and maintain Responsible Gaming Plans. These plans require Commission approval and outline and establish standards to address problem gambling, improper use of alcohol, responsible marketing and advertising and the prevention of gambling by minors. Each casino is required to prominently display the Problem Gambling Helpline number on all collateral materials, player reward cards and ATMs on property. The helpline number must also appear in all print, broadcast and electronic advertising and marketing. All promotional materials are reviewed and approved by the Commission to ensure the problem gambling message is consistent.

VOLUNTARY EXCLUSION PROGRAM

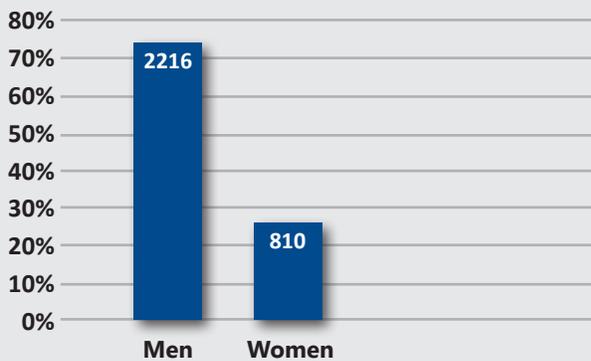
Another resource available to problem gamblers is the Voluntary Exclusion Program (VEP). Administered by the Commission, the program offers individuals the ability to ban themselves from a casino facility for one year, five years or their lifetime. Participants complete the Request for Voluntary Exclusion form in the presence of trained Commission staff. Once enrolled, an individual is not permitted to enter any Ohio casino facility during the length of their self-imposed ban. The Commission provides a confidential list of participants to casino operators for purposes of enforcement. In addition, casino operators are required to cease direct marketing efforts and deny check cashing or extending credit to exclusion participants. Ohio operators extend the exclusion to cover all their casinos nationwide. Participants who violate the voluntary ban can be charged with criminal trespassing and forfeit any casino winnings or things of value converted into a wagering instrument. The total number of active participants in the VEP has grown to 3,026, with enrollment including individuals from 22 states and one Canadian province.

Voluntary Exclusion Program Through June 30, 2018

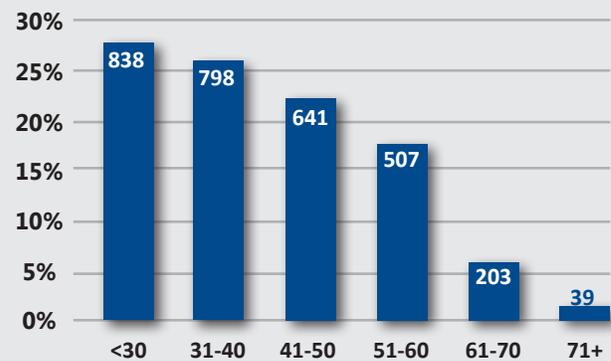
The Ohio Casino Control Commission has accepted applications from residents in 22 states and one Canadian Province for the Voluntary Exclusion Program.

Total Number of Active Participants: 3,026

By Gender



By Age



Ohio Casino Control Commission - Criminal Statistics
Fiscal Year 2018 (July 1, 2017 - June 30, 2018)

	Cleveland	Toledo	Columbus	Cincinnati	Total of Each Type of Charge Statewide	
Aggravated Menacing	0	1	0	0	1	0.19%
Aggravated Robbery	0	0	0	2	2	0.38%
Assault	2	2	0	0	4	0.76%
Burglary	4	0	0	0	4	0.76%
Carrying Concealed Weapons	0	0	1	1	2	0.38%
Casino Employee Participating in Gaming	0	0	1	0	1	0.19%
Casino Cheat	35	2	4	3	44	8.31%
Criminal Damaging/Endangering	4	2	3	1	10	1.89%
Criminal Mischief	1	0	0	0	1	0.19%
Criminal Simulation	2	0	0	0	2	0.38%
Criminal Trespassing	5	10	29	4	48	9.07%
Criminal Trespassing (VEP)	30	2	33	10	75	14.18%
Disorderly and/or Intoxicated	1	11	5	3	20	3.78%
Drug Trafficking/ Agg. Drug Trafficking	0	0	0	1	1	0.19%
Fake/False ID (Prohibitions)	34	1	35	12	82	15.50%
Falsification	0	0	6	0	6	1.13%
Firearms in Motor Vehicle - Improper Handling	0	2	0	0	2	0.38%
Forgery	0	0	3	0	3	0.57%
Identity Fraud	0	0	1	0	1	0.19%
Menacing	0	2	0	0	2	0.38%
Misuse of Credit Card	0	1	1	0	2	0.38%
Money Laundering	0	0	2	0	2	0.38%
Obstructing Official Business	4	0	7	1	12	2.27%
Operation of Illegal Casino	0	0	6	0	6	1.13%
Other Offenses	1	2	0	1	4	0.76%
Possession of Controlled Substances	9	0	9	3	21	3.97%
Possession of Criminal Tools	0	0	2	0	2	0.38%
Possession of Drug Abuse Instruments	0	0	1	0	1	0.19%
Possession of Drug Paraphernalia/Illegal Use	0	0	1	2	3	0.57%
Receiving Stolen Property	0	0	3	1	4	0.76%
Resisting Arrest	1	3	1	1	6	1.13%
Sexual Imposition	1	0	0	0	1	0.19%
Tampering With Records/Evidence	2	0	0	0	2	0.38%
Theft	18	10	23	29	80	15.12%
Underage Consumption	3	0	0	0	3	0.57%
Underage, Aids Entry	2	0	1	0	3	0.57%
Underage, Attempted Entry	27	1	10	8	46	8.70%
Underage Entry	7	0	6	5	18	3.40%
Vandalism	1	1	0	0	2	0.38%
Total of All Charges Per Casino	194	53	194	88		
Total of All Charges Statewide					529	100%

* Statistics represent charges as presented to prosecutor including felonies and misdemeanors.

* Statistics reflect date on which charges were filed with the prosecutor.

* Number of individuals charged statewide: 323

OTHER RESPONSIBILITIES

In the years following the Commission's creation, Ohio policymakers have looked to the Commission as a resource on various gaming topics, including effective regulations, consumer protections and responsible gambling. Our knowledge and experience related to casino gaming has resulted in the Ohio General Assembly expanding the Commission's responsibilities in recent years to include other forms of gaming such as skill games and fantasy contests.

Skill Games

When the Casino Control Law was enacted in 2010, it vested the Commission with jurisdiction over the regulation of skill-based amusement machines. However, no guidance was given as to how this was to be accomplished.

In 2015, the General Assembly further detailed this authority by giving the Commission jurisdiction over all persons conducting or participating in skill-based amusement machine operations, including the ability to license, regulate, investigate and penalize those persons in a manner consistent with the Commission's responsibilities regarding casino gaming.

Rather than simply overlay the procedures used to oversee Ohio's casinos, however, the Commission sought to create a system that recognized the lower level of risk skill-based amusement machine businesses pose compared to a casino. The Skill Games Division worked extensively to learn about this industry and how it is overseen in other jurisdictions as it developed 28 rules that covered the various entities and individuals required to be licensed by the Commission as well as compliance requirements.

Our goal with the regulatory framework is to enable the Commission to validate those businesses operating within the law and screen out Ohio's voluminous illegal casinos.

After completing the rule-making review process, the Commission began accepting registrations, license applications and game approval requests from vendors, operators and others doing business in the skill games industry in late April.

Fantasy Contests

Legislation giving the Commission oversight of fantasy contests was approved by the General Assembly in late 2017 and became effective in 2018, making Ohio one of 19 states that have passed legislation regarding fantasy contests. The measure gave the Commission the ability to license, regulate and investigate those conducting fantasy sports contests, similar to our responsibilities with skill games.

The Commission is in the process of drafting rules that specify the various entities and individuals required to be licensed as well as the consumer protections that were included in the enabling legislation. Other rules will detail provisions in the bill that require player funds to be kept separate from operational funds, prohibit contests based on collegiate or high-school sports and ensure that operators prohibit access to contests by individuals under the age of 18 as well as those who wish to restrict themselves from entering.

Following initial approval by the Commission, these rules – like all other agency rules – will go through the Common Sense Initiative Office and the Joint Committee on Agency Rule Review. Once that process is complete, the rules will come before the Commission for final approval. The Commission anticipates the rules becoming effective in 2019.

**GROSS CASINO REVENUE FISCAL YEAR 2018
(JULY 1, 2017 - JUNE 30, 2018)**

STATEWIDE TOTALS				
Table Game	Table Promo Spend	Table Drop	Table AGR	
	\$15,904,800	\$1,176,739,625	\$268,002,478	
Slots	Slot Promo Spend	"Coin In"	Slot AGR	
	\$96,451,438	\$6,666,764,599	\$559,133,040	

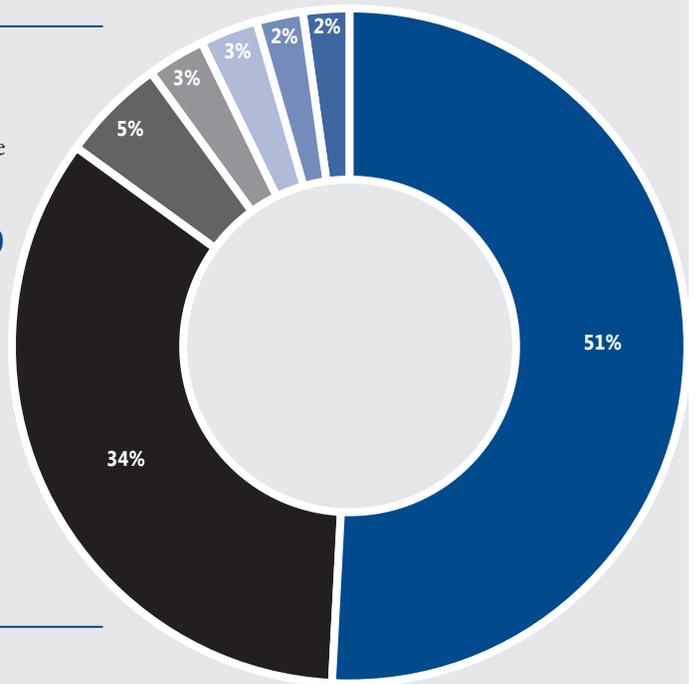
Total Statewide For FY 2018: \$827,135,518

DISTRIBUTION OF GROSS TAX RECEIPTS

Gross casino revenue is taxed at 33 percent. The total allocated amount is based on tax collections received during fiscal year 2018. However, the tax collections from the fourth quarter were distributed in July 2018, after the close of the fiscal year.

Total Deposits for FY 18: \$272,050,969

- County Fund (51%): \$138,745,994
- Student Fund (34%): \$92,497,329
- Host City Fund (5%): \$13,602,548
- Ohio State Racing Commission Fund (3%): \$8,161,529
- Casino Control Commission Fund (3%): \$8,161,529
- Law Enforcement Training Fund (2%): \$5,441,019
- Problem Gaming & Addictions Fund (2%): \$5,441,019



CASINO PROPERTY SUMMARY



Hollywood Casino Columbus 200 Georgesville Road, Columbus, Ohio

General Manager: Jason Birney
Date Licensed: September 12, 2012
Date Opened: October 8, 2012
Gaming Space: 160,000 square feet
Certified Capital Investment: \$367 million

Slots: 2,219
Table Games: 64 gaming tables, 34 poker tables
Total Employment: 970
Licensed Employees: 664
Non-Licensed Employees: 316

Annual Revenue FY 2018

Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	98	\$2,807,060	\$266,531,237	\$62,810,704	23.57%	76.43%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	2,219	\$36,490,994	\$2,025,475,512	\$161,439,064	7.97%	92.03%

Total AGR For FY 2018 \$224,249,768

Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

CASINO PROPERTY SUMMARY



Hollywood Casino Toledo 777 Hollywood Boulevard, Toledo, Ohio

General Manager: Rafael Verde

Date Licensed: May 9, 2012

Date Opened: May 29, 2012

Gaming Space: 122,500 square feet

Certified Capital Investment: \$284 million

Slots: 2,043

Table Games: 50 gaming tables, 19 poker tables

Total Employment: 834

Licensed Employees: 467

Non-Licensed Employees: 367

Annual Revenue FY 2018

Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	69	\$1,226,620	\$146,864,453	\$34,157,608	23.26%	76.74%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	2,043	\$17,276,183	\$1,796,598,157	\$167,088,814	9.30%	90.70%

Total AGR For FY 2018 \$201,246,422

Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

CASINO PROPERTY SUMMARY



JACK Cincinnati Casino 1000 Broadway Street, Cincinnati, Ohio

General Manager: Chad Barnhill
Date Licensed: February 13, 2013
Date Opened: March 4, 2013
Gaming Space: 100,000 square feet
Certified Capital Investment: \$437 million

Slots: 1,802
Table Games: 88 gaming tables, 29 poker tables
Total Employment: 1,033
Licensed Employees: 695
Non-Licensed Employees: 338

Annual Revenue FY 2018

Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	117	\$5,378,424	\$311,894,844	\$70,163,167	22.50%	77.50%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	1,802	\$22,270,571	\$1,518,374,121	\$127,455,688	8.39%	91.61%

Total AGR For FY 2018 \$197,618,855

Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

CASINO PROPERTY SUMMARY



JACK Cleveland Casino 100 Public Square, Cleveland, Ohio

General Manager: Mark Tricano

Date Licensed: May 2, 2012

Date Opened: May 14, 2012

Gaming Space: 96,000 square feet

Certified Capital Investment: \$494 million

Slots: 1,262

Table Games: 96 gaming tables, 30 poker tables

Total Employment: 1,297

Licensed Employees: 915

Non-Licensed Employees: 382

Annual Revenue FY 2018

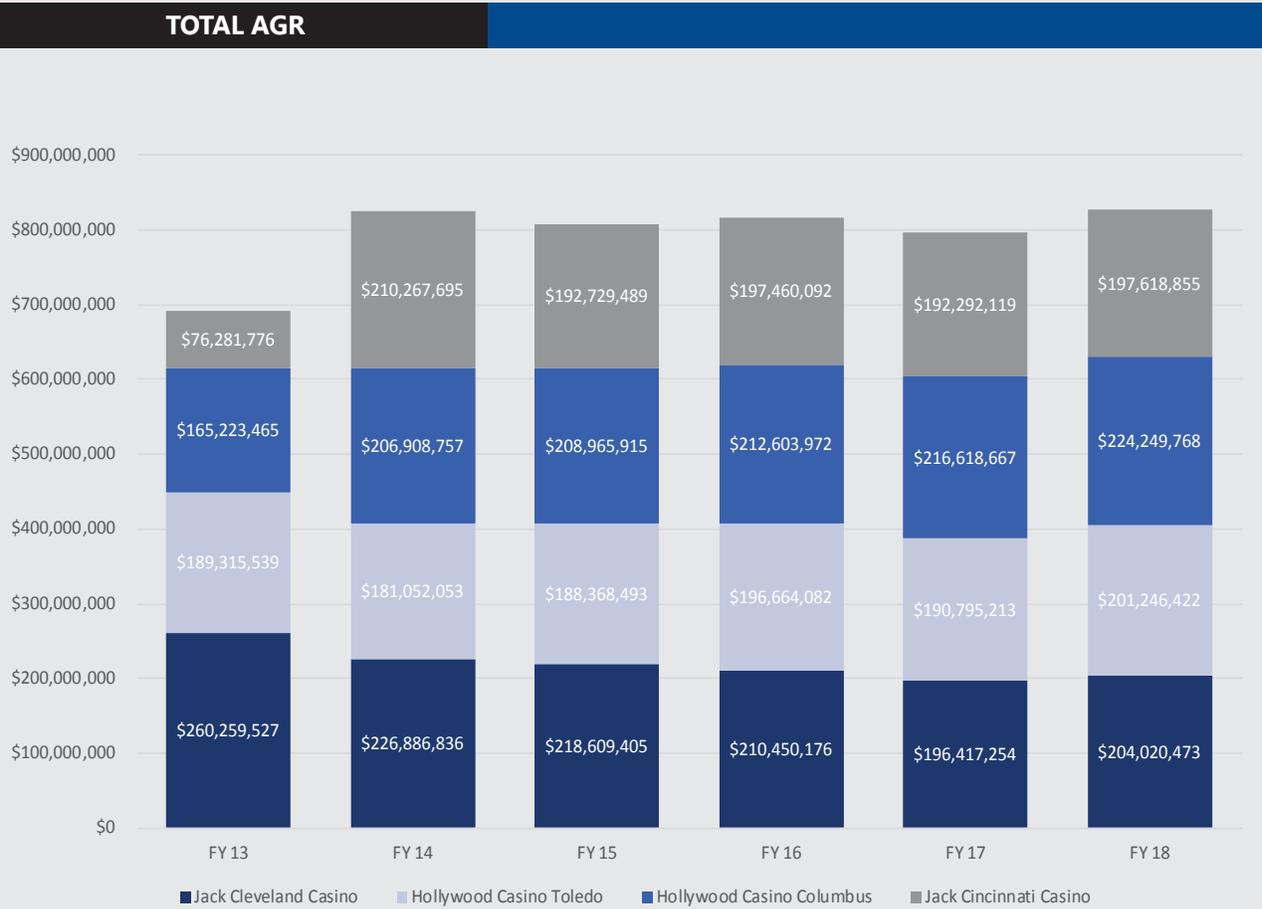
Table Games	Units at Year End	Table Promo Spend	Table Drop	Table AGR	Actual Hold %	Payout %
	126	\$6,492,696	\$451,449,091	\$100,870,999	22.34%	77.66%
Slots	Units at Year End	Slot Promo Spend	"Coin In"	Slot AGR	Actual Hold %	Payout %
	1,262	\$20,413,690	\$1,326,316,810	\$103,149,474	7.78%	92.22%

Total AGR For FY 2018 \$204,020,473

Notes:

1. The listed payout percentage for slots is not the theoretical hold, but the actual payout average for the period.
2. Promotional play is included in "coin in" and "table drop" figures.
3. "AGR" is adjusted gross revenue and means the money received by the casino operator less winnings paid to patrons and less promotional spend.
4. Non-licensed employees include non-gaming positions such as food and beverage staff as well as custodial personnel.

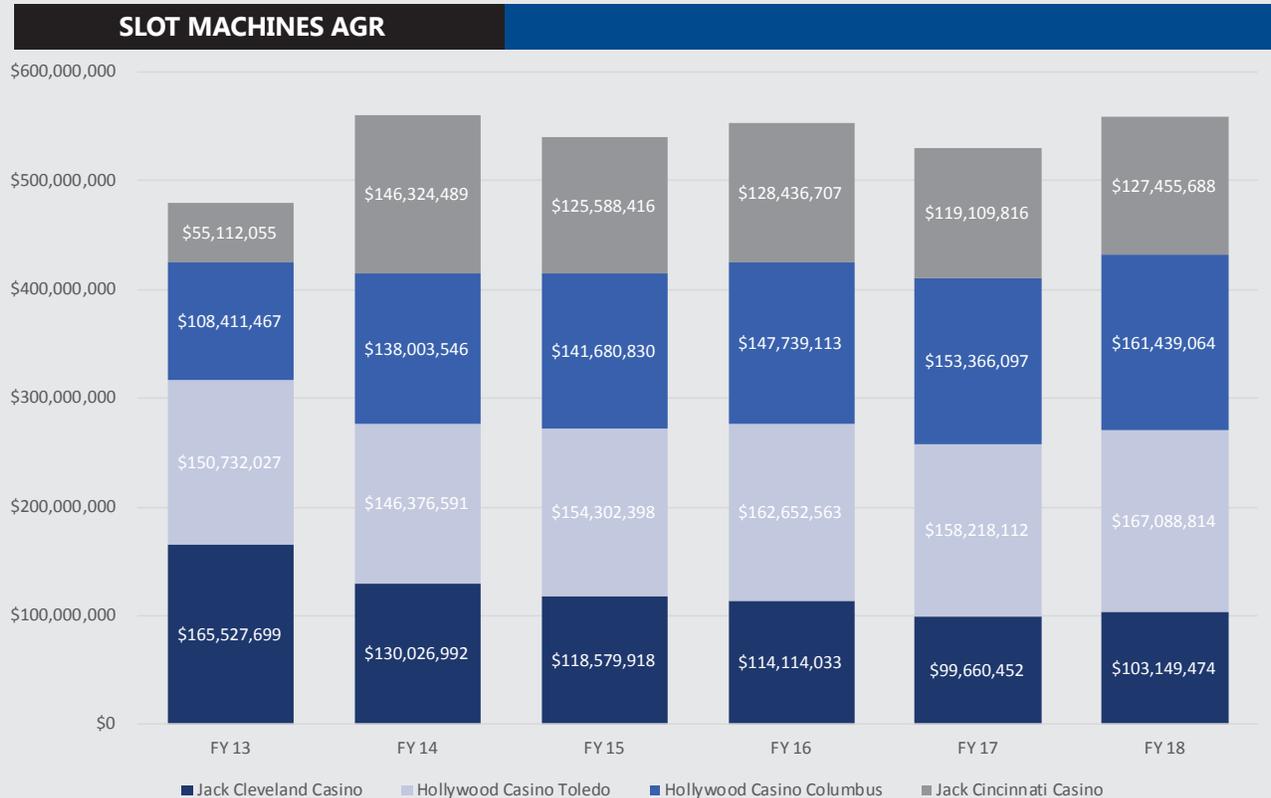
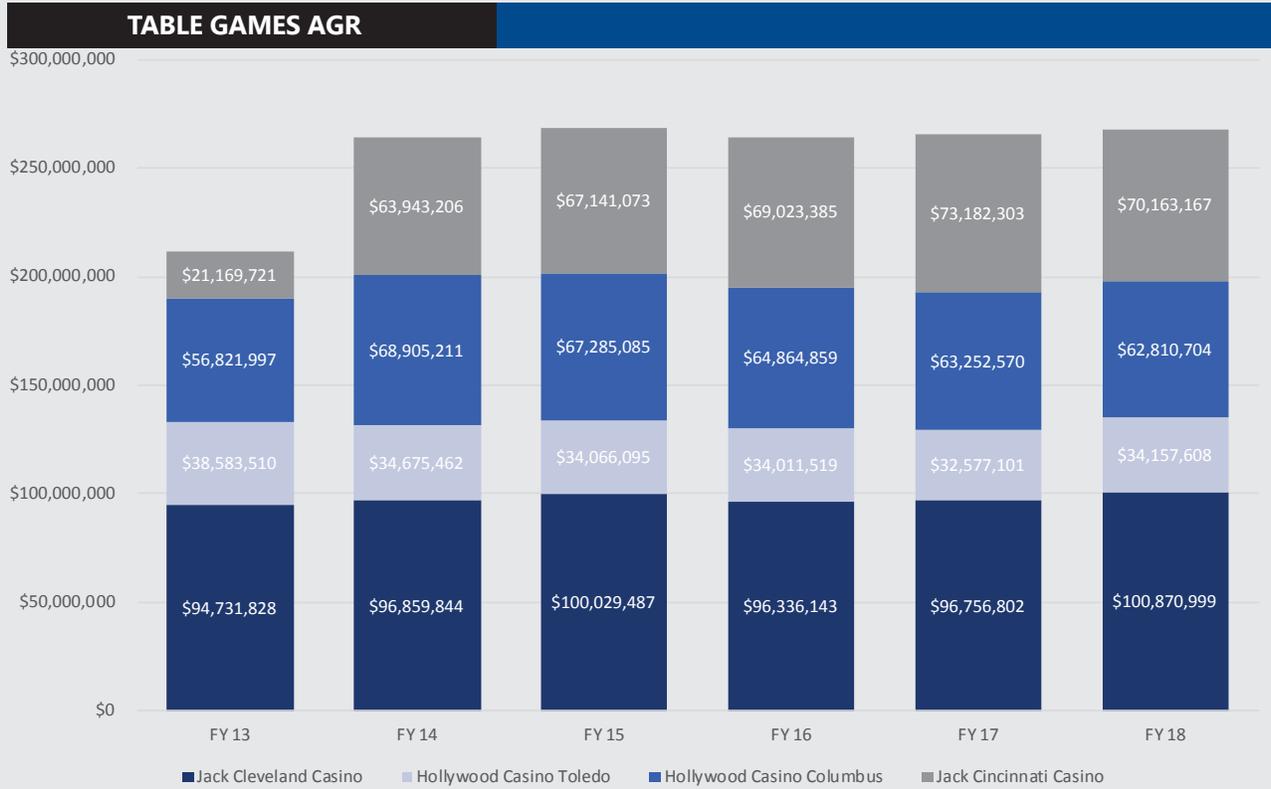
COMPARISON OF ADJUSTED GROSS CASINO REVENUE BY FISCAL YEAR



Notes:

1. JACK Cincinnati opened March 4, 2013.
2. JACK Cleveland opened May 14, 2012. Its total AGR was \$42,619,426 in FY 12.
3. Hollywood Casino Toledo opened May 29, 2012. Its total AGR was \$22,843,040 in FY 12.

COMPARISON OF ADJUSTED GROSS CASINO REVENUE BY FISCAL YEAR



Notes:

1. JACK Cincinnati opened March 4, 2013.
2. JACK Cleveland and Hollywood Casino Toledo opened in May 2012.

**OHIO CASINO CONTROL COMMISSION FUND BALANCE REPORT
FISCAL YEAR 2018 ACTUAL**

REVENUE

TAX	ACTUAL
Gross Casino Tax	\$8,033,115
Total Tax*	\$8,033,115

LICENSE FEES	ACTUAL
Operators Fees	\$2,500,000
Vendors Fees	\$286,000
Key Employees Fees	\$309,612
Gaming Employees Fees	\$585,172
Total License Fees	\$3,680,784

TOTAL ALL REVENUE	\$11,713,899
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BEGINNING APPROPRIATION \$13,327,155

OCCC PERSONNEL EXPENSES	ACTUAL
Wages & Benefits	\$10,313,172
Total Personnel Expenditures	\$10,313,172

OCCC OPERATIONAL SUPPORT EXPENSES	ACTUAL
Administrative Hearings	\$11,634
Rent	\$267,304
Research and Investigations	\$0
Purchased Personal Services	\$315,087
Supplies	\$70,188
Equipment	\$137,517
Travel	\$113,676
Training	\$18,873
Total Operating Expenditures	\$934,279

OTHER EXPENSES AND TRANSFERS	ACTUAL
Intrastate Payments	\$630,335
Total Other Expenditures	\$630,335

TOTAL ALL EXPENSES AND TRANSFERS \$11,887,786

ENDING APPROPRIATION BALANCE	\$1,449,369
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*Gross Casino Tax Revenue Total includes all amounts received during the fiscal year.





OHIO CASINO
CONTROL COMMISSION